

MB Zone (Northern Side of Mountain): The MB Zone is located approximately 1.5 km from the Treasure Mountain mine. Though not yet drilled, the MB Zone has provided positive soil sample results, summarized below, which correspond to the geomagnetic survey and merit further exploration.

2010 Soil Sample Program Results1:

- **Sample 63959:** 0.15 g/t Au, 2880 g/t Ag, 0.30% Cu, 0.67% Pb, 1.22% Zn from a 12.5 cm chip sample of reddish oxide on black argillite. **3**
- **Sample 63961:** 0.34 g/t Au, 2250 g/t Ag, 0.43% Cu, 0.54% Pb, 0.96% Zn from a 12.5 cm chip sample of reddish altered argillite.
- **Sample 63974:** 0.81 g/t Au, 9221 g/t Ag, 1.02% Cu, 1.14% Pb, 1.03% Zn from a composite sample of reddish oxide material.

2013 Soil Sample Program Results2:

- **Sample MB-01:** 0.79 g/t Au, 7270 g/t Ag, 0.81% Cu, 1.56% Pb, 1.23% Zn, 0.76% As, 0.60% Sb from a 0.06m chip sample of reddish oxide clay.
- **Sample MB-02 (field duplicate):** 0.59 g/t Au, 3730 g/t Ag, 0.57% Cu, 1.32% Pb, 1.11% Zn, 1.10% As, 0.39% Sb from a 0.06m chip sample of reddish oxide material.

Eastern Zone / JK Vein: The Eastern Zone is located approximately 1.0 km from the current mine development, and was first explored in 1988 when it was referred to as the “Ruby Zone.” As explained in the technical report³, the area had modest success reported from the area, with numerous rotary reverse circulation chip sample intervals assaying as much as 34.48 opt (1072.44 g/tonne) Ag, 15.2% Pb and 0.04% Zn over 20 feet (6.1 m). ⁴

2010 HQ-diameter Diamond Drill Program Results5:

- **Hole 8:** From 14.19m to 14.26m – 0.07m with 13736g/tonne Ag, 60.05% Pb, 2.49% Zn, 2.33% Mn.
- **Hole 9:** From 5.98m to 6.06m – 0.08m with 6393g/tonne Ag, 74.41% Pb, 1.22% Zn, 0.89% Mn.

In August of 2011 a small open pit was completed in the East Zone where approximately 500 tonnes of machine and hand sorted material was bagged and removed from site for crushing and shipped directly to the smelter.

Jensen Portal: The Jensen Portal is located approximately 400 m west of the Level 3 Portal that was previously mined in 1926. The Company has not conducted any exploration at the Jensen Portal.

1 See the Company’s news release dated August 25, 2010 which is filed under the Company’s profile on SEDAR at www.sedar.com.

2 See the Company’s news release dated October 7, 2013 which is filed under the Company’s profile on SEDAR at www.sedar.com.

3 Samples were analyzed by ALS Chemex at their Vancouver laboratory. ALS Chemex Vancouver is an ISO 9001:2000 certified lab. Samples were prepared by crushing to 70% less than 2mm, riffle splitting off 250g and then pulverizing the split to better than 85% passing 75 microns. A 0.4g sample was then digested using a 4-acid digest and the solution was analysed by multi-element ICP-AES. Pb and Zn over limits were analyzed using the ME-OG62 method. Au and Ag assays were analysed by 30g fire assay with gravimetric finish.

4 See “Technical Report, Project Update Treasure Mountain Property Tulameen River Area, BC, Canada” dated June 7, 2012 prepared by Erik A. Ostensoe, P. Geo., Gary H. Giroux, MAsc., P. Eng. and Jim Cuttle, P. Geo. filed under the Company’s profile on SEDAR at www.sedar.com.

5 See the Company’s news release dated December 6, 2010 which is filed under the Company’s profile on SEDAR at www.sedar.com.