



NICOLA
MINING INC

TSX-V: NIM
OTC: HUSIF
DAX: HLI

***BRITISH COLUMBIA
BASED DIVERSE MINING
COMPANY***

MARCH 2021

NICOLAMINING.COM

Cautionary Statement Regarding Forward-Looking Statements

Certain statements and projections in this presentation are forward-looking statements and forward-looking information within the meaning of applicable securities laws. Forward-looking information is frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may” occur. Forward-looking information in this presentation includes, but is not limited to, statements regarding the beliefs, plans, expectations or intentions of management, as of the date of this presentation, regarding: (i) Nicola Mining Inc.’s (the “Company”) ability to develop its exploration assets via operational cash flow from gold concentrate production; (ii) the Company’s plans and expectations regarding its proposed 2020 exploration program for its Treasure Mountain Silver Mine; (iii) the reopening of its Treasure Mountain Mine and Merritt Gold/Silver Mill Facility (the “Merritt Facility”); (iv) any potential merger and acquisition (“M&A”) or joint venture concerning the Company or its mineral projects; (v) the Company’s ability to upgrade Cu mineralization grades via the utilization of the TOMRA Tertiary XRT Sorter Conveyor; and (vi) any other statements, plans or expectations regarding further mining activities on the Company’s various projects. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that these expectations and assumptions will prove to be correct. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements including, without limitation, the risks that: (1) fluctuations in commodity pricing, specifically copper, gold and silver; (2) the Company’s ability to retain or engage qualified employees or contractors necessary to conduct mill operations at its Merritt Facility; (3) a decreased demand for copper, gold, silver and other minerals; (4) unexpected difficulties with the milling and the extraction of minerals from the Company’s projects; (5) unexpected interruptions and problems encountered in the operation of the Merritt Facility; (6) factors that delay or cause difficulties in timing of shipments of concentrates by the Company; (7) potential negative financial impact from regulatory investigations, claims, lawsuits and other legal proceedings and challenges; (8) that the Company may not have sufficient capital to operate its Merritt Facility or facilitate the further exploration of its properties; and (9) other factors beyond the Company’s control.

There is a significant risk that such forward-looking statements will not prove to be accurate. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Given the current state of the global financial markets, global commodity markets, especially the recent volatility in copper, gold, and silver prices and current economic conditions, any forward-looking statements or projections may be impacted significantly. Consequently, there is no representation by the Company that actual results achieved will be the same as those forecast. You are cautioned not to place undue reliance on these forward-looking statements. No forward-looking statement is a guarantee of future results. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Additional information about these and other risks and uncertainties are set out in the section entitled “Risk Factors” in the Company’s MD&A filed on SEDAR at www.sedar.com.

Cautionary Note Regarding Technical Information

Unless otherwise indicated, all scientific and technical information in this presentation regarding the Craigmont Project is derived from the Company’s technical report entitled “NI 43-101 Technical Report on the Preliminary Copper Resource for the Southern Dump and 3060 Portal Dumps” dated May 21, 2020 (the “Craigmont Technical Report”) prepared by Kevin Wells, P. Geo., and James N. Gray, P. Geo. and all scientific and technical information in this presentation regarding the Treasure Mountain Property is derived from the Company’s technical report entitled “Technical Report, Project Update Treasure Mountain Property Tulameen River Area, BC, Canada” dated June 7, 2012 prepared by Erik A. Ostensoe, P. Geo., Gary H. Giroux, MAsc., P. Eng. and Jim Cuttle, P. Geo. Such information is based on assumptions, qualifications and procedures which are not fully described herein. Reference should be made to the full text of these documents which were filed under the Company’s profile on SEDAR at www.sedar.com on June 1, 2020 and June 12, 2012, respectively. Kevin Wells, P. Geo., is a Qualified Person under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and is responsible for and has approved the technical contents of this presentation relating to the Craigmont Project. Al Beaton, P. Eng., the Company’s mine manager, is a Qualified Person under NI 43-101 and is responsible for and has approved the technical contents of this presentation relating to Treasure Mountain.

Nicola Mining Inc. (“Nicola” or the “Company”) is a unique mining / milling / exploration company that provides investors exposure to all three key metals

- Operational revenues / cash flow mitigates dilution
- National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* (“**NI 43-101**”) report on historic mine waste terraces¹ (**Copper**)
- Multiple copper intercepts grading over 1.0% **Cu**
- The Company holds 100% ownership of the high-grade Treasure Mountain Mine (**Silver**)
- The Company recently announced LOI to acquire 50% ownership and 75% economic interest of the high-grade **gold** Dominion Creek Project²
- Company expects to commence production of **gold concentrate** under a profit share agreement



Nicola holds three core assets that all maintain standalone value

¹ See the Company’s news release dated June 1, 2020 which is filed under the Company’s profile on SEDAR at www.sedar.com

² See the Company’s news release dated September 23, 2020 which is filed under the Company’s profile on SEDAR at www.sedar.com. The Company cannot guarantee it will successfully execute on the transaction.

³ See the Company’s news release dated June 15, 2020 which is filed under the Company’s profile on SEDAR at www.sedar.com

CAPITAL STRUCTURE



Insiders / related parties own approximately 50% of fully-diluted shares

Exchange / Symbol(s)	TSX-V: NIM FSE: HLI
Share Price ⁽¹⁾	C\$0.12.5
Shares Outstanding ⁽²⁾	263M
Market Capitalization ⁽¹⁾	C\$32.9M
52 Week Low / High ⁽¹⁾	C\$0.035 / C\$0.21
Cash & Equivalents Balance ⁽²⁾	C\$500,000
Convertible Debenture ^(2,3)	C\$7.5M

Management, Board and Affiliated entities account for approximately 60% of all non-flow through funds raised since 2014.

¹ As of February 17, 2021

² Approximate as of February 17, 2021

³ 90% held by insiders – convertible at \$0.10/share

OFFICERS AND DIRECTORS



Peter Espig - Chief Executive Officer / Director

Mr. Espig was appointed CEO on November 7, 2013 as part of the Company's turnaround. He has structured and raised funds for over US\$2.5 billion in private equity and pre-IPOs. The former diamond driller and Goldman Sachs executive has a proven track record in distressed turnaround and maximizing corporate value.

Warwick Bay – Chief Financial Officer

Mr. Bay has been a member of the Institute of Chartered Accountants of B.C. since 1979 and practiced for over 10 years with one of the big four public accounting firms and is specialized in the audit of public mining companies. Mr. Bay spent seventeen years in the financial services industry focused on raising capital for junior mining companies.

Dr. Jacob Longridge – Senior Exploration Geologist

Dr. Longridge is an experienced exploration geologist with an in-depth understanding of the formation of porphyry deposits and their related epithermal and skarn systems. He has practical experience in target generation, supervising exploration teams and managing drill programs in BC and Yukon.

Frank Hogel – Chairman / Director

Mr. Hogel is an Asset Manager actively involved in the financial evaluation of companies and convertible debenture restructuring. He is on the advisory board of Concept Capital Management and has more than 13 years of direct experience in the mining industry.

Doug Robinson – Q.C., Director

Mr. Robinson has been a member of the Law Society of British Columbia since 1973 and has served as a Director of the Law Institute of B.C., founding director of the B.C. Mediation Society, and founding Chair of the Canadian Forum for Civil Justice. He has litigated and lectured on legal issues globally.

Dr. Paul Johnston - P.Geo., Director

Dr. Johnston is a professional geoscientist with over 30 years of mining industry experience and currently serves as Vice President Exploration at Element 29 Resources. He was formerly Chief Geologist for GlobeTrotters Resource Group Inc. involved with generating and advancing copper and gold prospects in Peru. Prior to GlobeTrotters, he worked in a variety of international positions at Teck Resources including Regional Chief Geoscientist for South America. Paul holds a PhD from Queen's University and is registered in British Columbia as a Professional Geoscientist

DIVERSIFIED CORE ASSETS



New Craigmont Copper

- 100% ownership of Craigmont copper mine in southern British Columbia
- 10,913 hectare permitted mine site (Permit M-68)
- NI 43-101 on historic mine waste terraces
- ALS Final-Technical Report highlights the ability to upgrade at source
- Porphyry – high-grade skarn copper system

Treasure Mountain Silver Mine

- 100% ownership of southern British Columbia high-grade silver mine
- Fully-permitted (Permit M-239 Treasure Mountain Mine)
- NI 43-101 resource estimate
- Completed successful 2020 Exploration Program
- Company may consider reopening mine in the future

Merritt Gold / Silver Mill Facility

- British Columbia's only site permitted to process material province wide
- 100% ownership of the Merritt Mill Site
- \$30.0 million plus modern facility
- Milling profit share agreements to produce gold concentrate
- Facility prepared to commence operations

Dominion Creek Property

- Executed Definitive Agreement to acquire a 50% ownership and 75% economic stake in Dominion Creek Project¹
- Initial grab samples (23) averaged 61.3 g / t Au and 173.7 g / t Ag¹
- Follow on representative sample average 62.1 g / t Au and 320 g / t Ag²

Note: The Company cannot guarantee that it will successfully complete the Dominion Creek Property transaction

¹ See the Company's news release dated September 23, 2020 which is filed under the Company's profile on SEDAR at www.sedar.com

² See the Company's news release dated October 14, 2020 which is filed under the Company's profile on SEDAR at www.sedar.com

MERRITT MILL

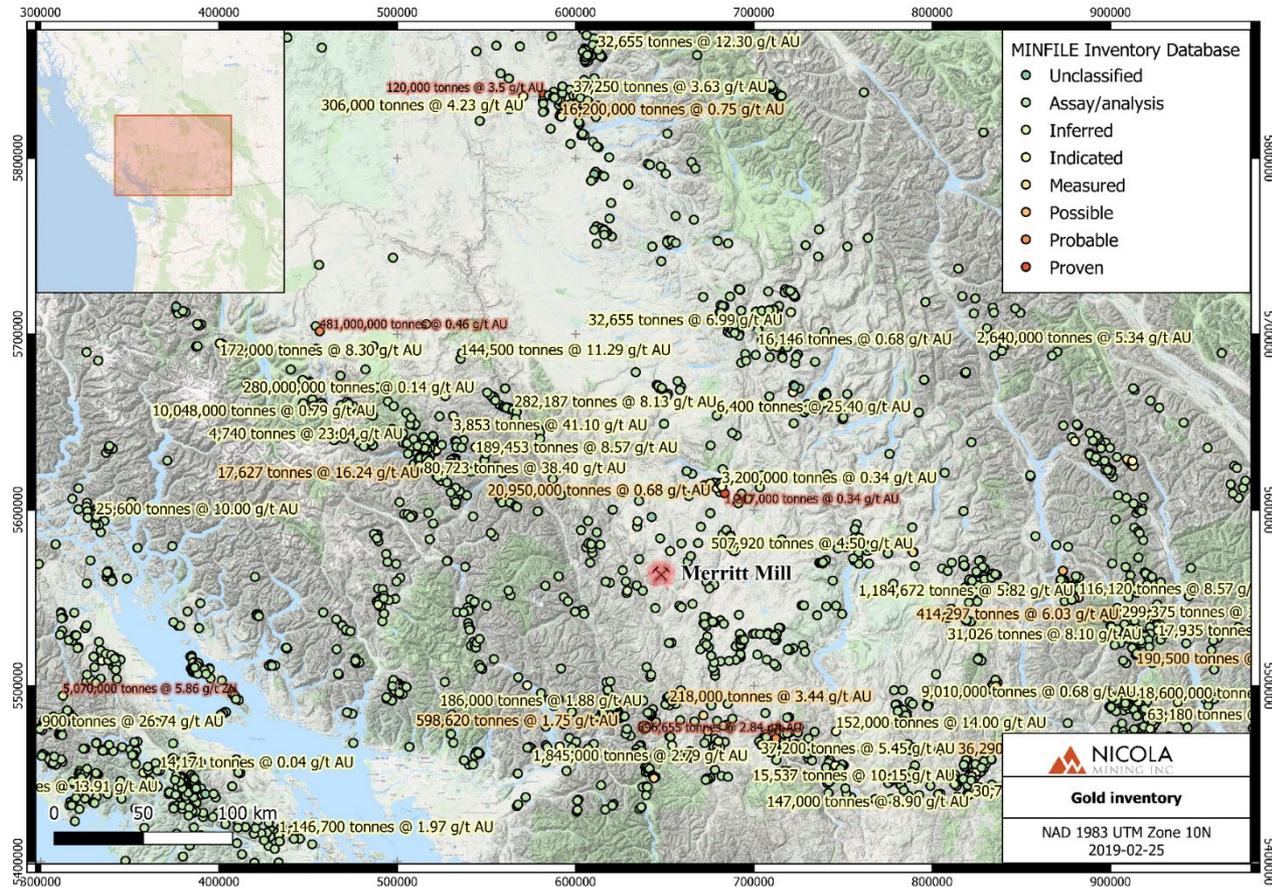


Gold Inventory Proximal to Permitted Merritt Mill

The Merritt Mill is the only facility permitted to process gold and silver from throughout the province and the Company seeks to utilize the facility as a mid-sized mine facilitator and milling hub

The Merritt Mill benefits from BC's high regulatory requirements that imply multi-year approval processes and high CAPEX costs for mill and infrastructure construction

Unlike other projects Nicola owns, the Merritt Mill site is free-hold and is zoned as an industrial site



Data source: MINFILE Inventory Database. Accessed: 2019-02-25

The Gold Inventory Proximal map is not to imply that the Company will be able to benefit from the various projects noted or that such projects will have any relationship with the Company.

MERRITT MILL

Fully permitted M-68 **200 tpd** mill + tailings storage facility situated within Nicola's **New Craigmont** property

- Highway access and connected to power grid
- Over **C\$30M** invested since 2011
- Includes grinding, crushing and flotation circuits
- Profit share agreements in place with high-grade British Columbia gold miners



Company owns the approximate 900-acre property freehold, has built a modern mill and constructed a fully-lined tailings facility.



The Company hopes to leverage production cash flow to fund exploration

NEW CRAIGMONT COPPER

(OVERVIEW)

New Craigmont is 100% owned by Nicola Mining, located in southern British Columbia. Both open pit and underground mining was used to extract copper and magnetite from 1958-1982. Mining ceased due to copper price of ~\$0.60/lb.

The site has **excellent infrastructure**:

- Road right to site,
- Adjacent to major highway (BC Highway 8 and Coquihalla),
- Connected to power (BC Hydro grid connected for mill),
- Water permit in place.

The **right land package**:

- Holds mine and mill permit (Permit M-68),
- consolidated land ownership in 2015 for the first time since 1993,
- 10 913 ha of 100% ownership of mineral claim tenure.

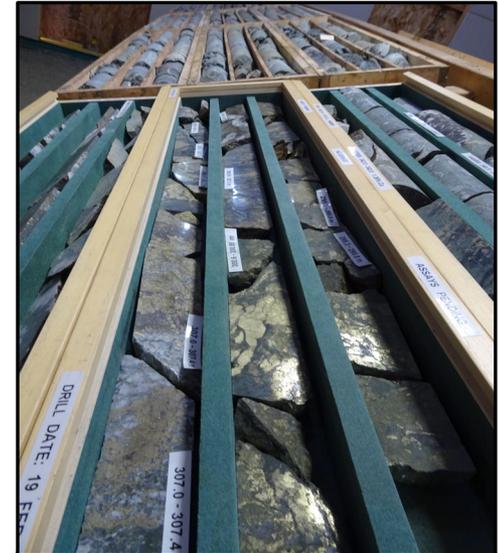
In **the right rocks**:

- Historically, the mine produced ~890 Mlbs copper.
- Adjacent to TECK's Highland Valley Copper District, one of North America's largest copper producing districts.

With significant **exploration potential**:

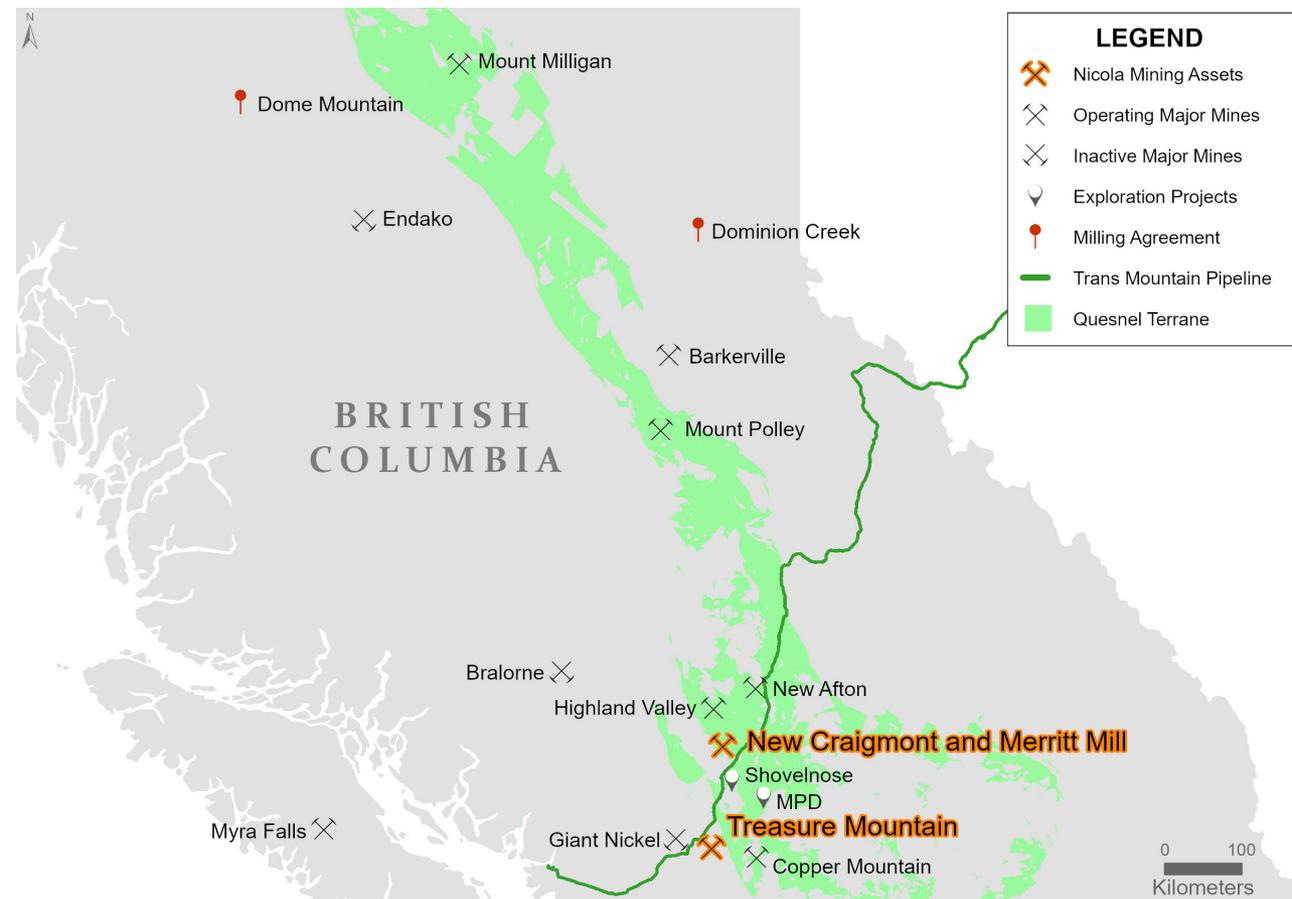
- *NI 43-101* compliant **inferred copper resource** on historic mine "**waste**"
 - Ability to upgrade copper using XRT sorter technology.
- Multiple in-situ >1% Cu intercepts in recent years exploration drilling

Both porphyry and skarn styles of mineralization have been encountered in recent exploration drilling



NEW CRAIGMONT COPPER

(PROLIFIC DISTRICT)

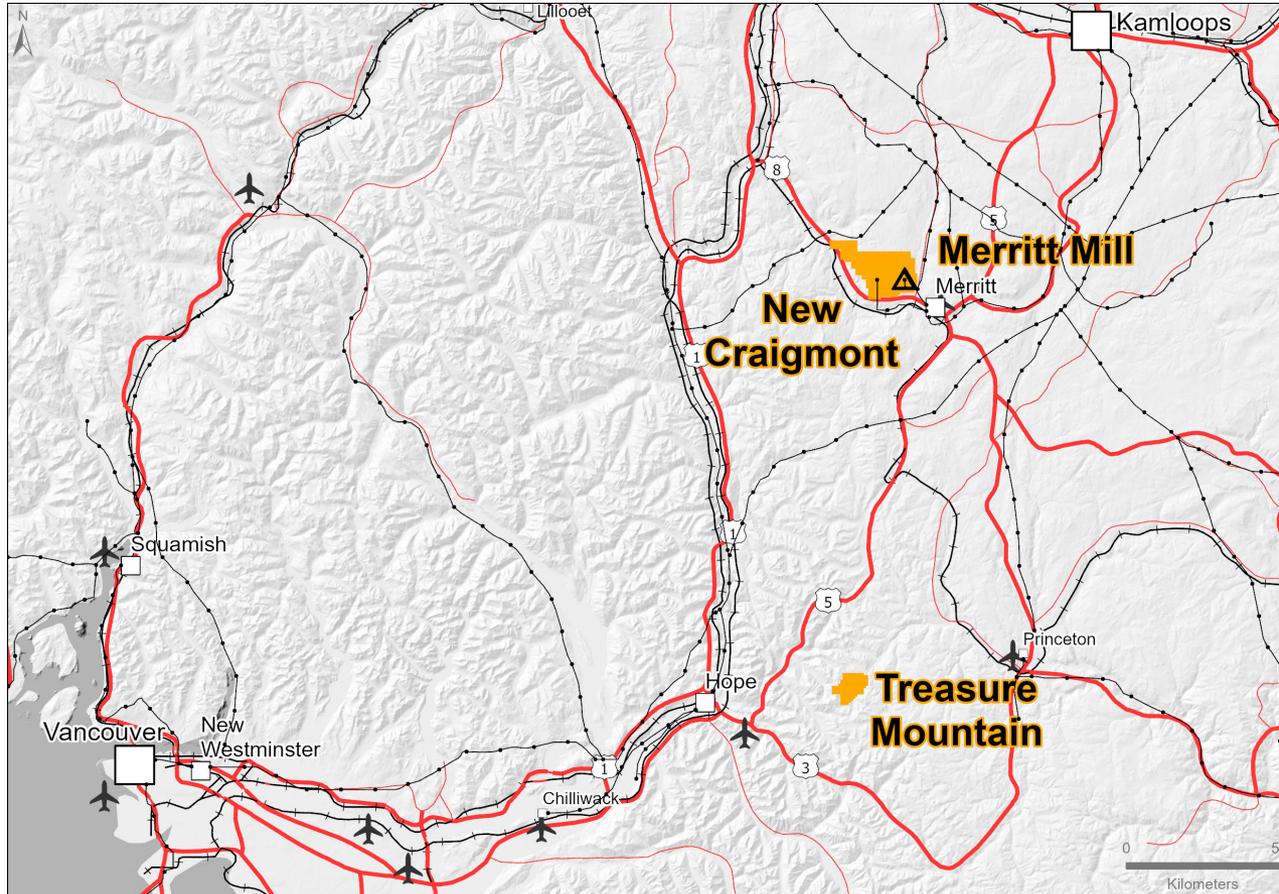


Right jurisdiction:

- Major producing mines
- Significant major projects
- New exploration projects

NEW CRAIGMONT COPPER

(TRANSPORT AND POWER INFRASTRUCTURE)



Excellent Infrastructure:

- Connected to Highway 8
- Connected to Power grid (BC Hydro)
- Water permits in place for mining
- Near major cities

NEW CRAIGMONT COPPER

(PROLIFIC HISTORY)

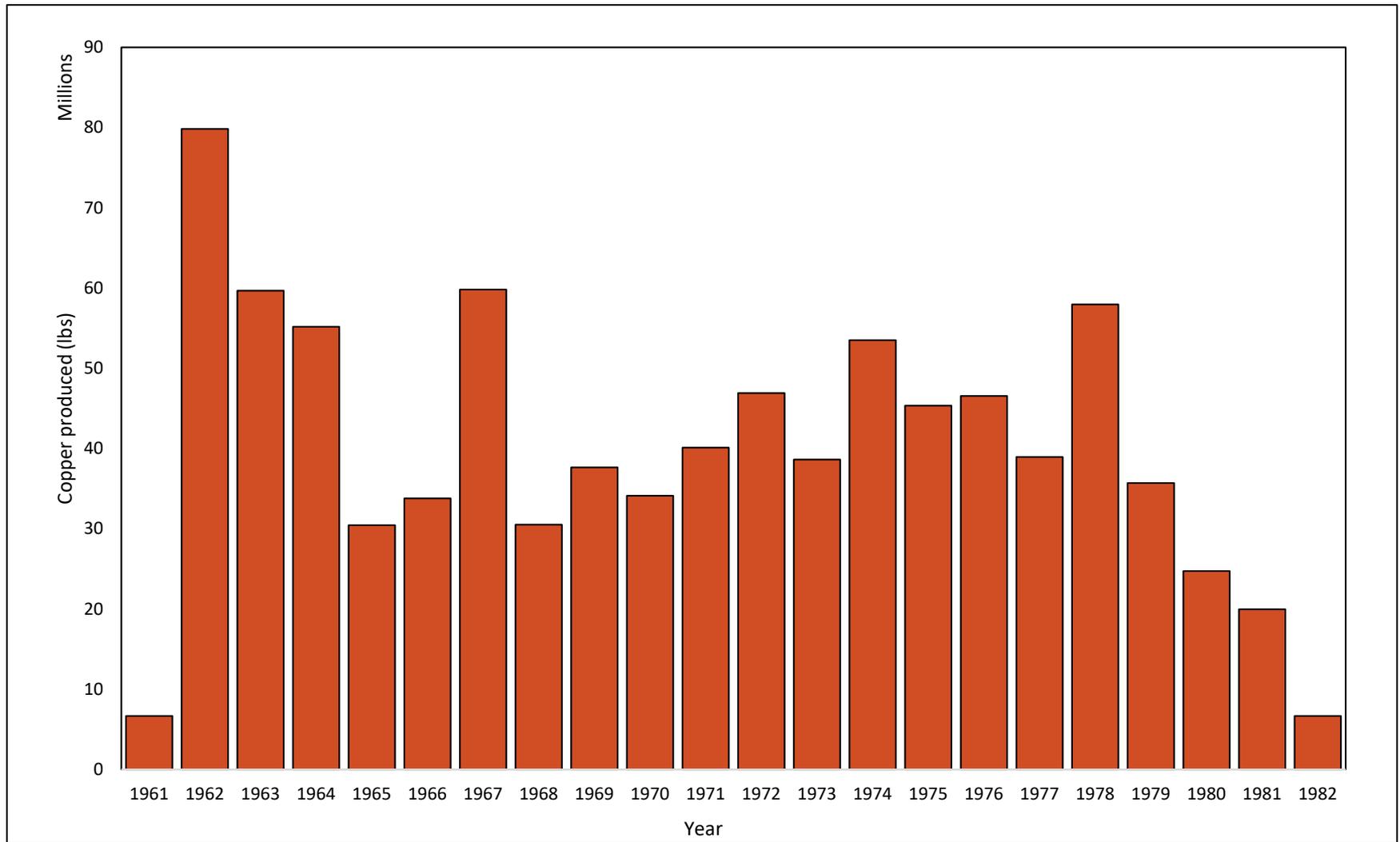
- 1961-1982, Craigmont Mine produced 34Mt @ 1.3% Cu, both from underground and open pit mining operations
- Historic cut-off grade of 0.7% Cu
- Body No. 3 remains in situ



- 1993-2014, Magnetite produced from re-processing of Craigmont Mine tailings
- Canada's leading producer of high-grade magnetite

NEW CRAIGMONT COPPER

(890 MILLION POUNDS OF COPPER OVER TWO DECADES)



Data source: BC Annual Reports 1961-1979 & Craigmont Mines Annual Report 1979-1982.

NEW CRAIGMONT COPPER

(HISTORY OF EXPLORATION)



DISCOVERY

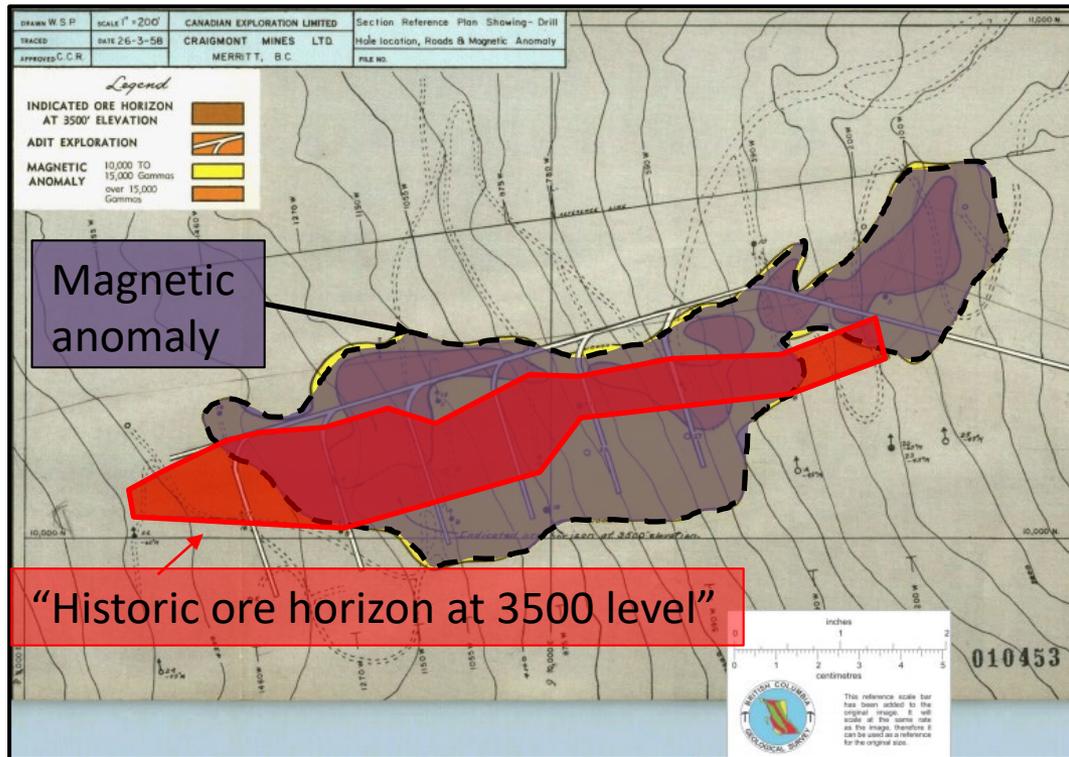
Initially identified by anomalously **high magnetometer readings** in conjunction with a **copper soil anomaly**.

Followed up with spectacular drill results in the late 1950's:

- S-7: 520' (158.50 m) of 2.3% Cu, and;
- S-15: 640' (195.07 m) of 4.4% Cu

This led to the development of Craigmont Mine.

MINING



PRE-MINE CLOSURE

*“No ‘true’ exploration was done underground (up to 1977) although as part of ongoing ore definition programme scattered holes were drilled to investigate specific areas or to confirm geological interpretations. Several thousand feet of drilling was done to define **unexpected No. 3 type ore** encountered west of section 7015”*

---1979 – Three years to mine shut down ---

HISTORIC EXPLORATION MODEL

“Sustained heating (from the Guichon Creek Batholith) promoted recrystallisation of the adjacent Nicola Group rocks leading to mobilisation and concentration of the contained copper and iron.”

Source: Gregg Morrison
(Review of Craigmont Mines on-site exploration Programme February 13, 1979)

This exploration model was unsuccessful in adding significant new ore bodies to Craigmont Mine

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NEW CRAIGMONT COPPER

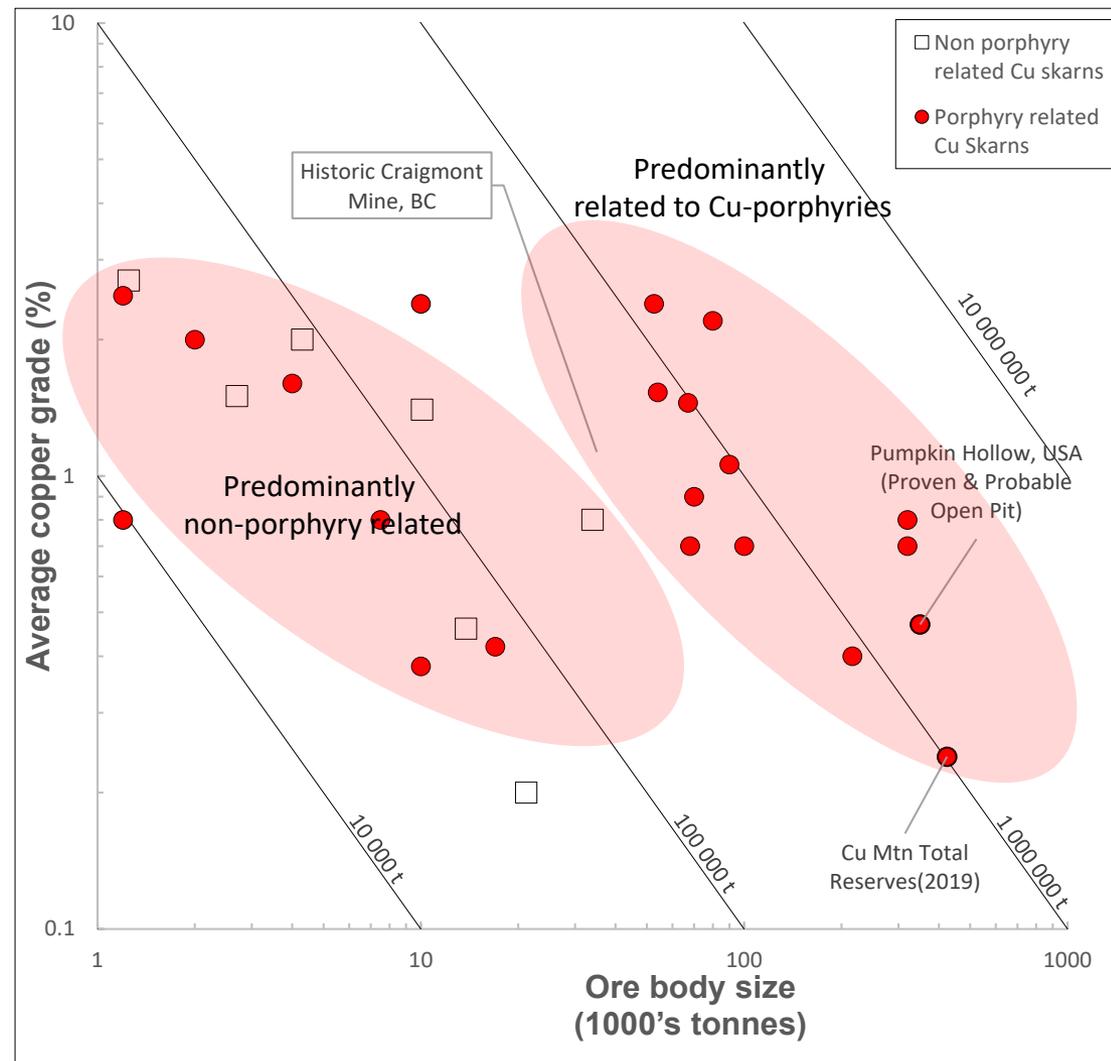
(CURRENT EXPLORATION)

HISTORIC EXPLORATION INSIGHTS

- Focused on targeting limy* units for additional skarn (strata-bound)
- Viewed by exploration team as “non-porphyry” related
- Geophysical methods struggled with thick overburden and Kingsvale Group
- Largely unsuccessful in adding new resources
- Copper prices remain suppressed resulting in the eventual closure of Craigmont Mine

CURRENT EXPLORATION INSIGHTS

- Compared to copper skarns worldwide, the historic production grade and tonnage of Craigmont skarn suggests it is similar to that of Cu porphyry-related skarns than non-porphyry related skarns.
- Additional skarn mineralization was obscured to historic geophysical techniques by thick overburden and/or Kingsvale Group
- Land package currently held is larger than that held by Craigmont Mines
- Copper mineralization is not controlled by lithology, but is related with alteration

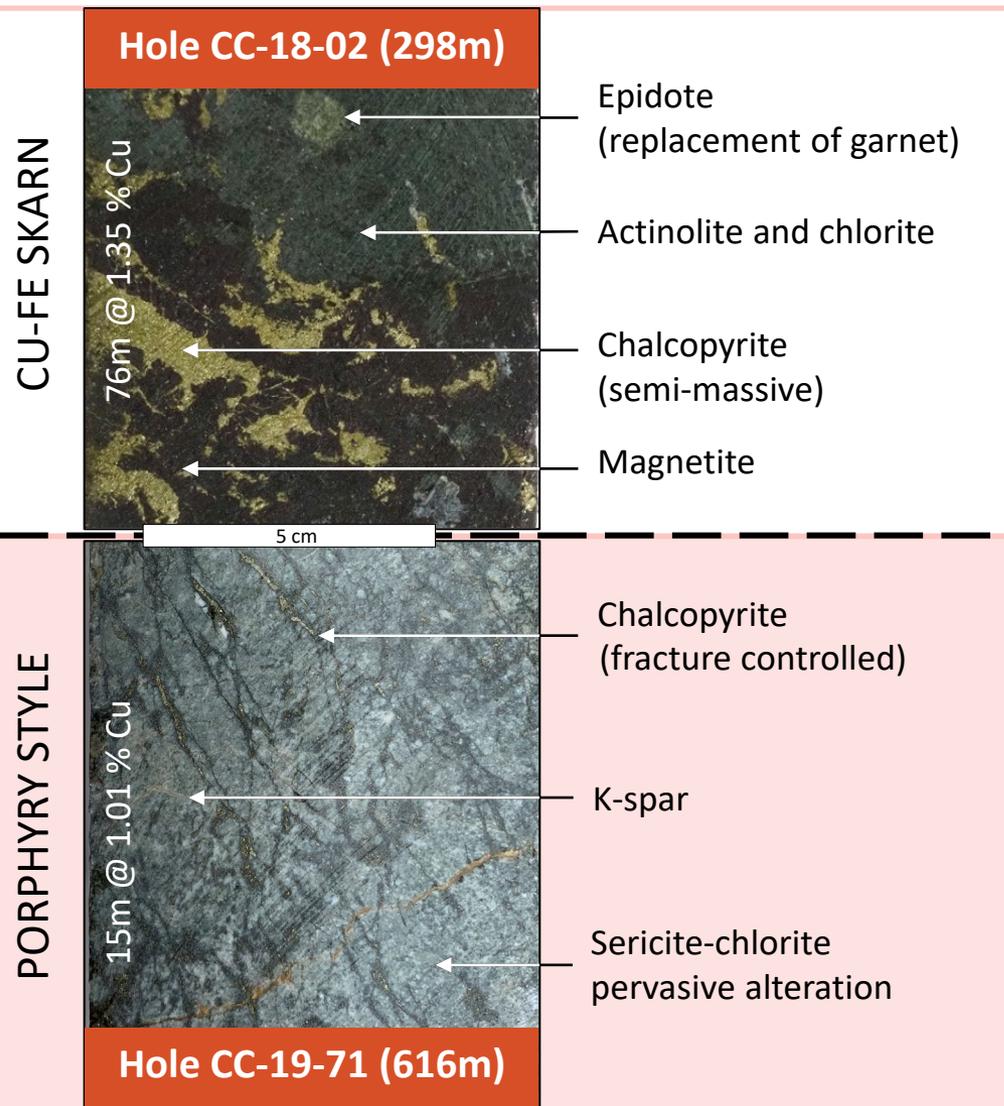


Modified from: Dawson and Kirkham 1996

* Limy units are rocks containing significant proportions of carbonate minerals such as limestones

NEW CRAIGMONT COPPER

(RECENT DRILL RESULTS)

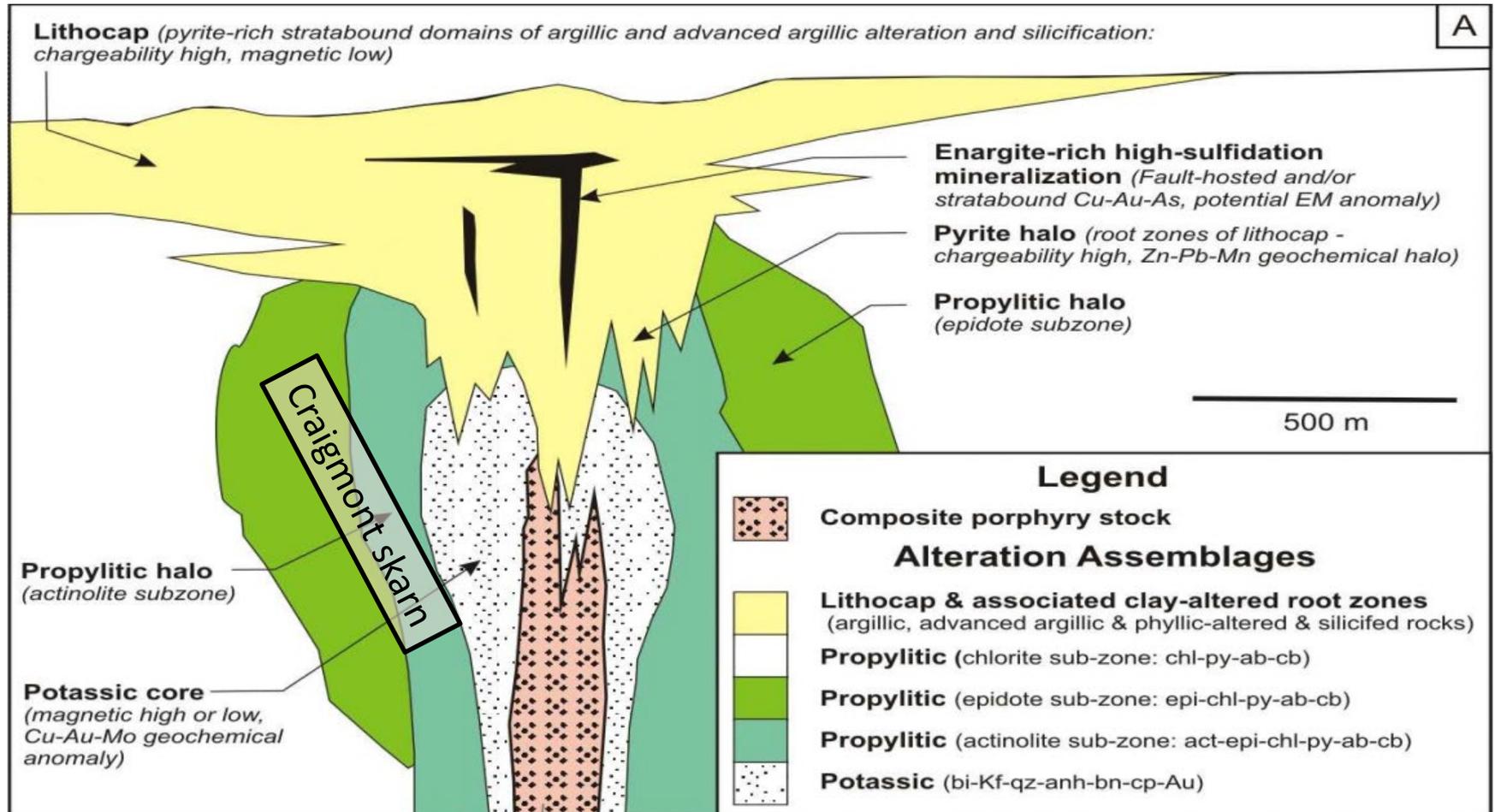


Recent Drilling Highlights

- DDH-THU-002: 85.6m @ 1.11% Cu**
 - September 7, 2016 news release (SEDAR Oct. 4, 2016)
- S-100: 116.7m @ 0.54% Cu (re-sampling)**
 - January 23, 2017 news release (SEDAR Apr. 7, 2017)
- NC-2018-03: 100.6m @ 1.3% Cu**
 - April 2, 2018 news release (SEDAR Apr. 2, 2018)
- NC-2018-01: 71.4m @ 0.6% Cu**
 - February 28, 2018 news release (SEDAR Feb. 28, 2018)
- CC-18-02: 73.6m @ 1.05 % Cu**
 - Sept. 25, 2018 news release (SEDAR Sept. 25, 2018)
- CC-19-72: 34.0m @ 0.40% CuEq and 44.0m @ 0.56% CuEq**
 - July 24, 2019 news release (SEDAR Jul. 24, 2019)

NEW CRAIGMONT COPPER

(CONCEPTUAL MODEL)



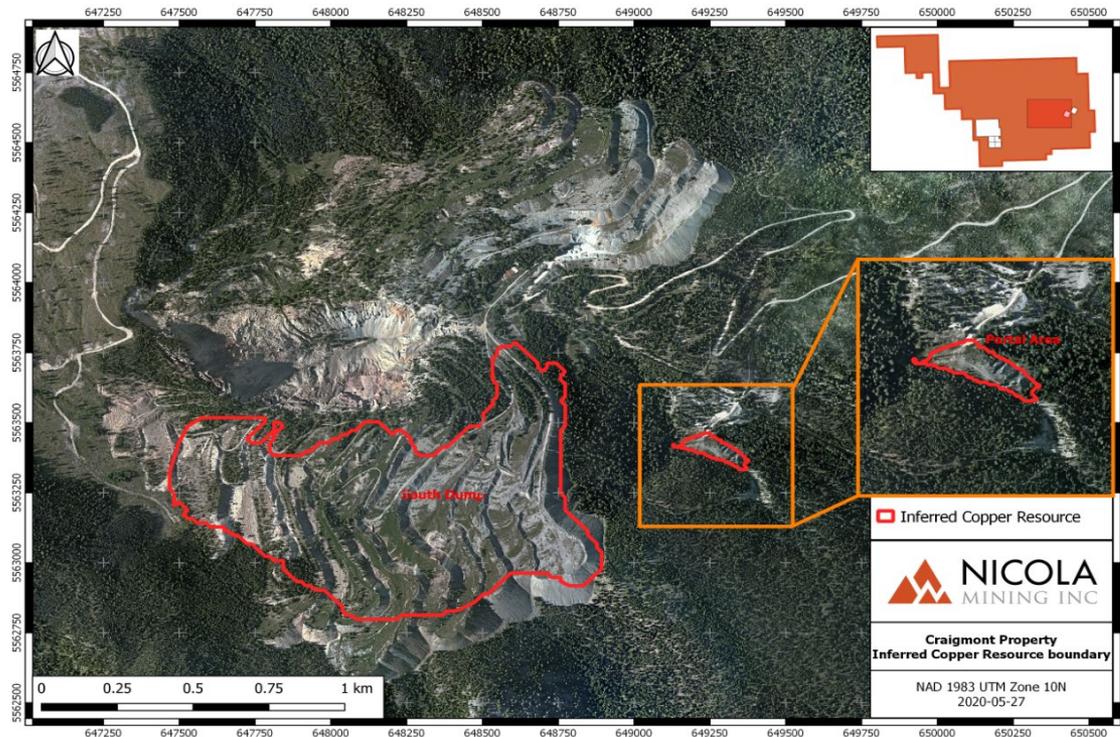
Holliday and Cooke 2007

NEW CRAIGMONT COPPER

(NI 43-101 INFERRED COPPER RESOURCE)



Company announced Technical Report was prepared in accordance with National Instrument 43-101- Standards of Disclosure for Mineral Projects (“NI 43-101“) supporting the Inferred Copper Resource for the Southern Dump and 3060 Portal Dumps



The Company conducted testing via the XRT Sorter¹

Testing included understanding a potential economic contribution of the magnetite and ability to upgrade Cu at the source of the waste dumps prior to transportation

Southern Dump		Portal Area		Inferred Mineral Resource	
Tonnes (1000's)	Cu (%)	Tonnes (1000's)	Cu (%)	Tonnes (1000's)	Cu (%)
18 465	0.13	204	0.23	18 669	0.13

¹ TOMRA Sorting Mining is owned by Norwegian company TOMRA Systems ASA, which is listed on the Oslo Stock Exchange. Founded in 1972, TOMRA Systems ASA has a turnover around €750m and employs over 3,500 people. For more information on TOMRA Sorting Mining, visit www.tomra.com/mining.

NEW CRAIGMONT COPPER

(XRT SORTER UPGRADING)

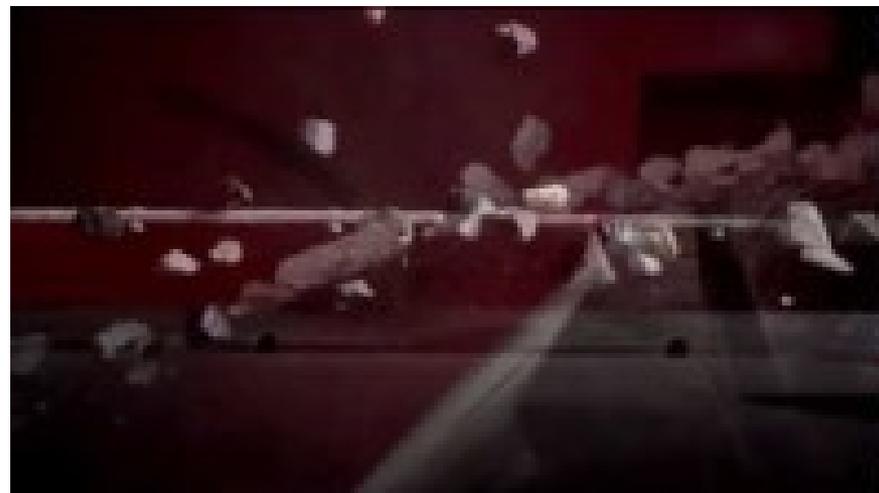


ALS Metallurgy’s Laboratory (“ALS”) report highlights TOMRA Tertiary XRT Sorter Conveyor’s (“XRT Sorter”) ability to upgrade Cu mineralized material factor about 5 times on average for the coarse fractions of samples from Southern and the 3060 Portal Dumps¹

Result Highlights

Two floatation tests were conducted to produce the following concentrates:

- Final copper concentrate grading about 30% Cu was that contained 73% of the Cu.
- Additional testing utilizing magnetic separation created a concentrate of 65% Fe, which was 94% magnetite.



<https://www.youtube.com/watch?v=OZABE04Ade4&t=199s>

2021 - Follow Up Work

The Company expects to conduct additional tests to further define the NI 43 101 Report

- Additional testing of fines, which accounted for 54% of the sample to better understand grades and overall volume.
- Trench sampling to test grade of finer material and overall specific gravity.

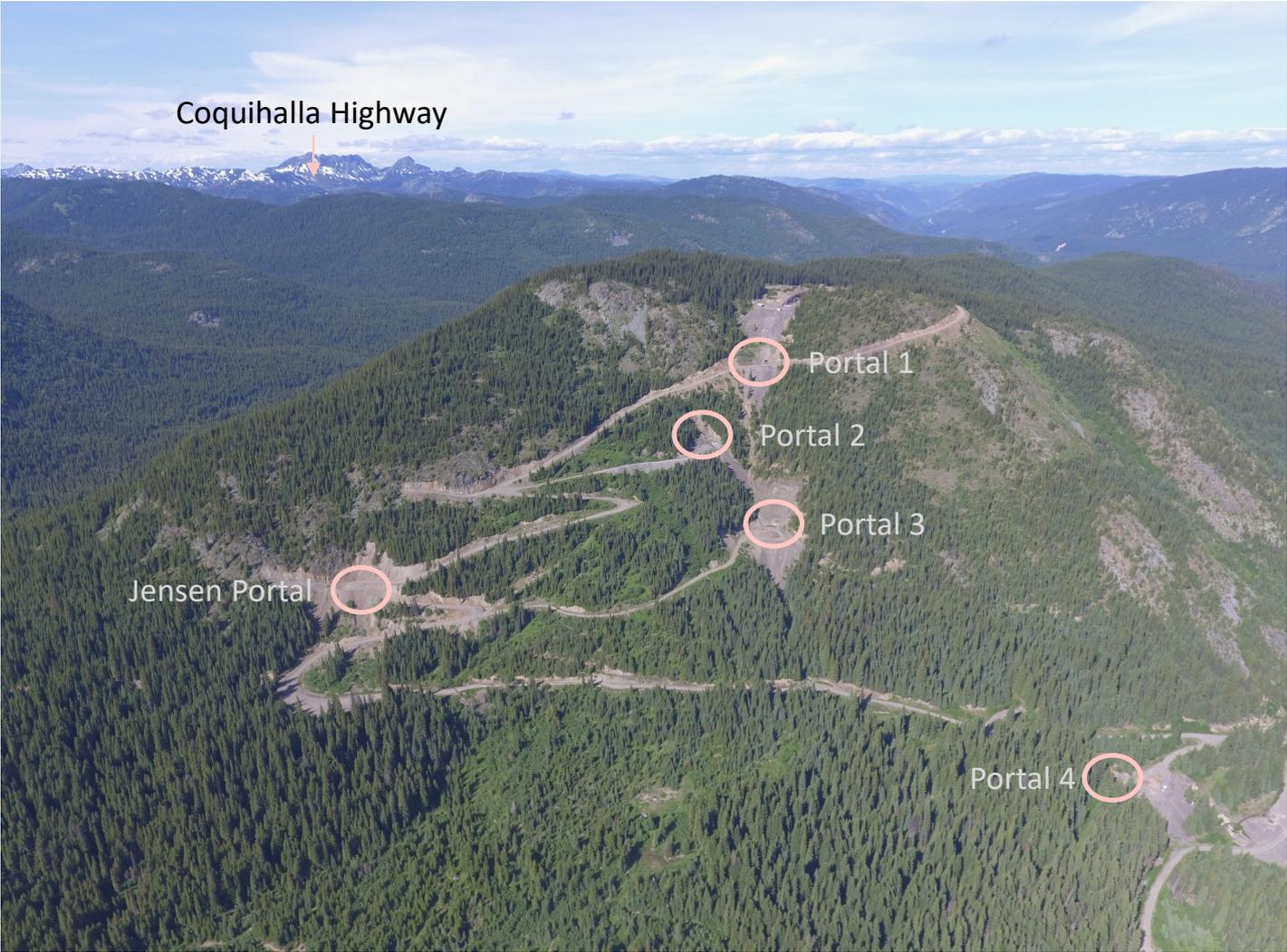
	Test Run	Mass recovery	Upgrade Percent	Copper Recovery
Southern Dump	T5.1	15.5%	519%	80%
	T6.1	10.2%	677%	69%
	T1.1	20.2%	379%	77%
	T2.1	11.8%	603%	71%
Portal Area	T7.1	15.0%	322%	48%
	T8.1	5.3%	1012%	54%
	T3.1	14.6%	355%	52%
	T4.1	5.2%	790%	41%

¹ See the Company’s news release dated June 15, 2020 which is filed under the Company’s profile on SEDAR at www.sedar.com

² Video from: <https://www.tomra.com/en/sorting/mining/mining-technology>

TREASURE MOUNTAIN SILVER

(SOUTHERN BC)

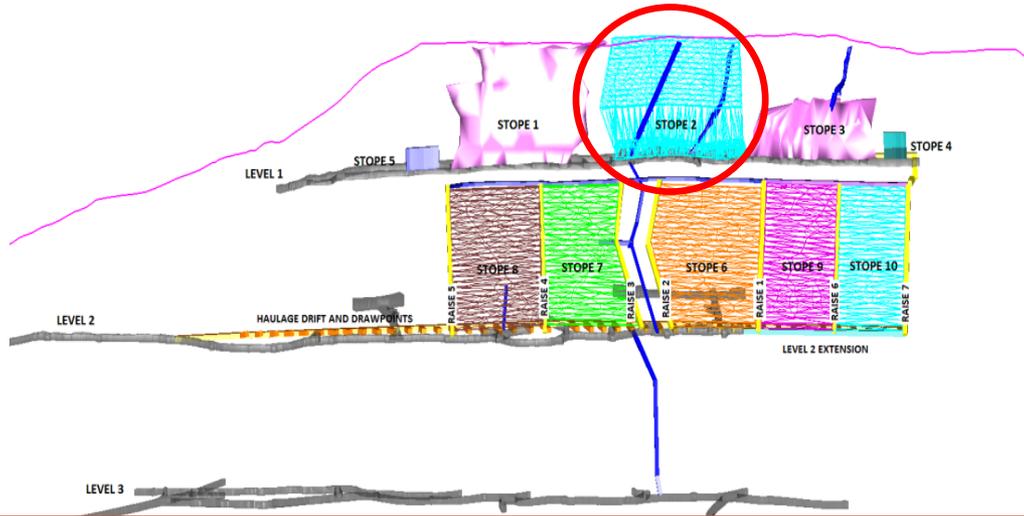


TREASURE MOUNTAIN SILVER

(MINE STATUS)



The Company has the option to reopen and mine Level 1 Stope 2



- 2012 – 2013: completed a 10,000 tonne bulk sample permit on Level 1, but Stope 2 remains in situ
- The Company continues to review opportunities; including M&A, joint ventures and reopening the Treasure Mountain.
- Permit M-239 allows the Company to mine up to 60,000 tonnes per year

TOTAL VEIN INFERRED RESOURCE ABOVE LEVEL 1 (1622m ELEVATION)¹

Cut-off (Ag oz/t)	Tonnes > Cut-off (tonnes)	Grade > Cut-off			Contained metal		
		Ag (oz/t)	Pb (%)	Zn (%)	Ozs Ag	Lbs Pb	Lbs Zn
5.00	35,000	35.75	5.25	5.98	1,380,000	4,050,000	4,610,000
10.00	31,000	39.14	5.52	6.42	1,340,000	3,780,000	4,390,000
15.00	28,000	41.99	5.75	6.91	1,300,000	3,550,000	4,260,000
20.00	23,000	47.34	6.32	7.87	1,200,000	3,200,000	3,990,000
25.00	20,000	51.06	6.68	8.15	1,130,000	2,940,000	3,590,000

¹ Grade numbers sourced from the technical report entitled "Technical Report, Project Update Treasure Mountain Property Tulameen River Area, BC, Canada" dated June 7, 2012 prepared by Erik A. Ostensoe, P. Geo., Gary H. Giroux, MASc., P. Eng. and Jim Cuttle, P. Geo., a copy of which is filed under the Company's profile on SEDAR at www.sedar.com.

Please refer to Table 19: Total Vein Indicated Resource- Above 1,622m Elevation of the Technical Report. Grade numbers assume a 10 oz/t Ag cut-off.

TREASURE MOUNTAIN SILVER

(BROWNFIELDS EXPLORATION)



The true value of Treasure Mountain is not the mine itself but the exploration upside of the entire property. Exploration has provided very exciting results.

MB Zone (Northern Side of Mountain): The MB Zone is located approximately 1.5 km from the Treasure Mountain mine. Though not yet drilled, the MB Zone has provided positive soil sample results, summarized below, which correspond to the geomagnetic survey and merit further exploration.

2010 Soil Sample Program Results¹:

- **Sample 63959:** 0.15 g/t Au, 2880 g/t Ag, 0.30% Cu, 0.67% Pb, 1.22% Zn from a 12.5 cm chip sample of reddish oxide on black argillite.
- **Sample 63961:** 0.34 g/t Au, 2250 g/t Ag, 0.43% Cu, 0.54% Pb, 0.96% Zn from a 12.5 cm chip sample of reddish altered argillite.
- **Sample 63974:** 0.81 g/t Au, 9221 g/t Ag, 1.02% Cu, 1.14% Pb, 1.03% Zn from a composite sample of reddish oxide material.

2013 Soil Sample Program Results²:

- **Sample MB-01:** 0.79 g/t Au, 7270 g/t Ag, 0.81% Cu, 1.56% Pb, 1.23% Zn, 0.76% As, 0.60% Sb from a 0.06m chip sample of reddish oxide clay.
- **Sample MB-02 (field duplicate):** 0.59 g/t Au, 3730 g/t Ag, 0.57% Cu, 1.32% Pb, 1.11% Zn, 1.10% As, 0.39% Sb from a 0.06m chip sample of reddish oxide material

¹ See the Company's news release dated August 25, 2010 which is filed under the Company's profile on SEDAR at www.sedar.com.

² See the Company's news release dated October 7, 2013 which is filed under the Company's profile on SEDAR at www.sedar.com

TREASURE MOUNTAIN SILVER

(RECENT EXPLORATION RESULTS)



Encouraging results during the 2019 Exploration Program was the catalyst for the expanded 2020 Exploration Program on the MB Zone

2019 Grab Sample Program Results¹:

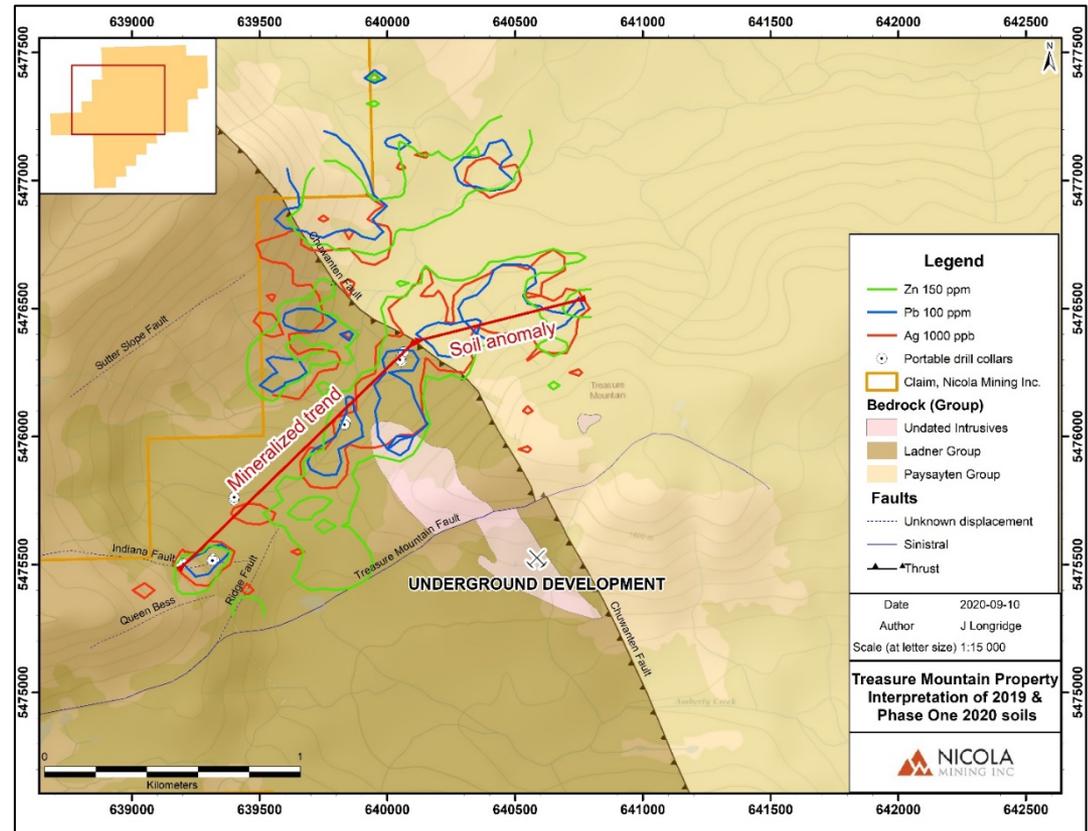
- **Sample 2100152:** 813 grams Ag and 0.518 grams Au per tonne and 19% zinc and 4.66% copper
- **Sample 2100151:** 105 grams Ag and 1.18% copper

2020 Exploration Program Results²:

- **Phase 1 Soil Sampling:** 304 samples
- **Phase 2 Soil Sampling:** 168 samples

Sample 2100207 taken from the Exposed Vein³

- 1300 g/t Ag (45.86 ounces per tonne Ag)
- 2.59 g / Au
- 1.16% Cu, 27.4% Pb and 27.2% Zn



¹ See the Company's news release dated February 21, 2020 which is filed under the Company's profile on SEDAR at www.sedar.com

² See the Company's news release dated August 24, 2020 which is filed under the Company's profile on SEDAR at www.sedar.com

³ See the Company's news release dated September 7, 2020 which is filed under the Company's profile on SEDAR at www.sedar.com

✓ **Explore and develop promising Craigmont copper mine in southern British Columbia:**

- Permitted Mine (M-68) with near-term start up potential
- NI 43-101 inferred copper resource on historic mine waste terraces
 - expected to further augment resource with additional testing
 - An ability to upgrade Cu grades at source
- Exploration highlights historic skarn possibly associated with a porphyry system
 - 2021 expected to test for additional in-situ skarn mineralization
 - 5-year exploration plan with exploration permit pending
- Augmented IRR potential based on combining Cu and magnetite values

✓ **Fully Permitted gold and silver modern mill processing facility**

- Fully-permitted mill site to commence production of gold concentrate
- M&A opportunity of permitted gold project(s) as highlight by Dominion Creek Project
- Mill site for BC's small high-grade gold projects

✓ **Treasure Mountain Silver Mine can open with increased silver price**

- Solid exploration results since 2016
- 2020 Exploration Program completed

Corporate Address

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