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BRITISH COLUMBIA BASED DIVERSE MINING COMPANY

March 2024

NICOLAMINING.COM

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

Certain statements and projections in this presentation are forward-looking statements and forward-looking information within the meaning of applicable securities laws. Forward-looking information is frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate” and other similar words, or statements that certain events or conditions “may” occur. Forward-looking information in this presentation includes, but is not limited to, statements regarding the beliefs, plans, expectations or intentions of management, as of the date of this presentation, regarding: (i) Nicola Mining Inc.’s (the “Company”) ability to develop its exploration assets via operational cash flow from gold concentrate production; (ii) the Company’s plans and expectations regarding its proposed 2024 exploration program for its Craigmont Copper Project; (iii) the reopening of its Treasure Mountain Mine and Merritt Gold/Silver Mill Facility (the “Merritt Facility”); (iv) any potential merger and acquisition (“M&A”) or joint venture concerning the Company, including the Letter of Intent announced with Nittetsu Mining Co. Ltd., on its mineral projects. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that these expectations and assumptions will prove to be correct. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements including, without limitation, the risks that: (1) fluctuations in commodity pricing, specifically copper, gold and silver; (2) the Company’s ability to retain or engage qualified employees or contractors necessary to conduct mill operations at its Merritt Facility; (3) a decreased demand for copper, gold, silver and other minerals; (4) unexpected difficulties with the milling and the extraction of minerals from the Company’s projects; (5) unexpected interruptions and problems encountered in the operation of the Merritt Facility; (6) factors that delay or cause difficulties in timing of shipments of concentrates by the Company; (7) potential negative financial impact from regulatory investigations, claims, lawsuits and other legal proceedings and challenges; (8) that the Company may not have sufficient capital to operate its Merritt Facility or facilitate the further exploration of its properties; and (9) other factors beyond the Company’s control.

There is a significant risk that such forward-looking statements will not prove to be accurate. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. Given the current state of the global financial markets, global commodity markets, especially the recent volatility in copper, gold, and silver prices and current economic conditions, any forward-looking statements or projections may be impacted significantly. Consequently, there is no representation by the Company that actual results achieved will be the same as those forecast. You are cautioned not to place undue reliance on these forward-looking statements. No forward-looking statement is a guarantee of future results. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Additional information about these and other risks and uncertainties are set out in the section entitled “Risk Factors” in the Company’s MD&A filed on SEDAR at www.sedarplus.ca.

CAUTIONARY NOTE REGARDING TECHNICAL INFORMATION

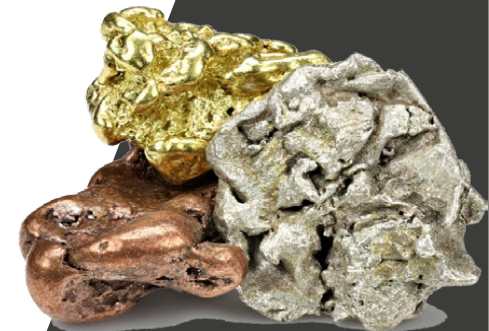
Unless otherwise indicated, all scientific and technical information in this presentation regarding the Craigmont Project is derived from the Company’s technical report entitled “NI 43-101 Technical Report on the Preliminary Copper Resource for the Southern Dump and 3060 Portal Dumps” dated May 21, 2020 (the “Craigmont Technical Report”) prepared by Kevin Wells, P. Geo., and James N. Gray, P. Geo. and all scientific and technical information in this presentation regarding the Treasure Mountain Property is derived from the Company’s technical report entitled “Technical Report, Project Update Treasure Mountain Property Tulameen River Area, BC, Canada” dated June 7, 2012 prepared by Erik A. Ostensoe, P. Geo., Gary, H. Giroux, MASC., P. Eng. and Jim Cuttle, P. Geo. Such information is based on assumptions, qualifications and procedures which are not fully described herein. Reference should be made to the full text of these documents which were filed under the Company’s profile on SEDAR at www.sedarplus.ca on June 1, 2020, and June 12, 2012, respectively. Kevin Wells, P. Geo., is a Qualified Person under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and is responsible for and has approved the technical contents of this presentation relating to the Craigmont Project. Al Beaton, P. Eng., the Company’s mine manager, is a Qualified Person under NI 43-101 and is responsible for and has approved the technical contents of this presentation relating to Treasure Mountain.

EXECUTIVE SUMMARY

Nicola Mining Inc. (“Nicola” or the “Company”) is a unique mining opportunity that provides investors exploration upside on key metals that is supported by operational revenues

- Positive Operating Earnings and Cash Flow

- Multiple copper intercepts grading over 1.0% **copper**
- Z-axis Tipper Electromagnetic (“**ZTEM**”) ¹ survey, soil sampling, electromagnetic, and induced polarization programs were combined with an in-depth review of historic data to clarify new targets
- Receipt of multi-year area-based (“**MYAB**”) ² permit allows for five years of comprehensive exploration
- The Company holds 100% ownership of the high-grade Treasure Mountain Mine (**Silver**)
- Company commenced **gold concentrate** under a [Profit Share Agreement](#) and production with Osisko Development³ in January of 2023
- Executed Definitive Agreement to acquire a 50% ownership and 75% economic interest in the high-grade Dominion **Gold** Creek Project⁴ and commenced work in Q3 of 2023



¹ See the Company's news release dated [Sept. 13, 2022](#)

² See the Company's news release dated [November 21, 2022](#)

³ See the Company's news release dated [January 30, 2023](#)

⁴ See the Company's news release dated [August 3, 2023](#)

DIVERSIFIED CORE ASSETS



NEW CRAIGMONT COPPER

- 100% ownership of the historic Craigmont Copper Mine, located in Southern British Columbia
- Exploration has proven that the site is a porphyry – high-grade skarn copper system
- Received multi-year area-based exploration permit
- Completed 2023 drilling and currently waiting for assays from laboratory



MERRITT GOLD /SILVER MILL FACILITY

- **British Columbia's only site permitted to process material province wide**
- 100% ownership of \$30.0 million modern facility located near Merritt, BC
- Gold production recommenced in January of 2023
- Modern flotation facility produces gold and silver concentrate
- Multiple revenue streams support operational cash flow



TREASURE MOUNTAIN SILVER MINE

- **100% ownership of southern British Columbia high-grade silver mine**
- Fully-permitted (Permit M-239 Treasure Mountain Mine)
- NI 43-101 resource estimate
- Completed successful 2020 Exploration Program
- Company may consider reopening mine in the future



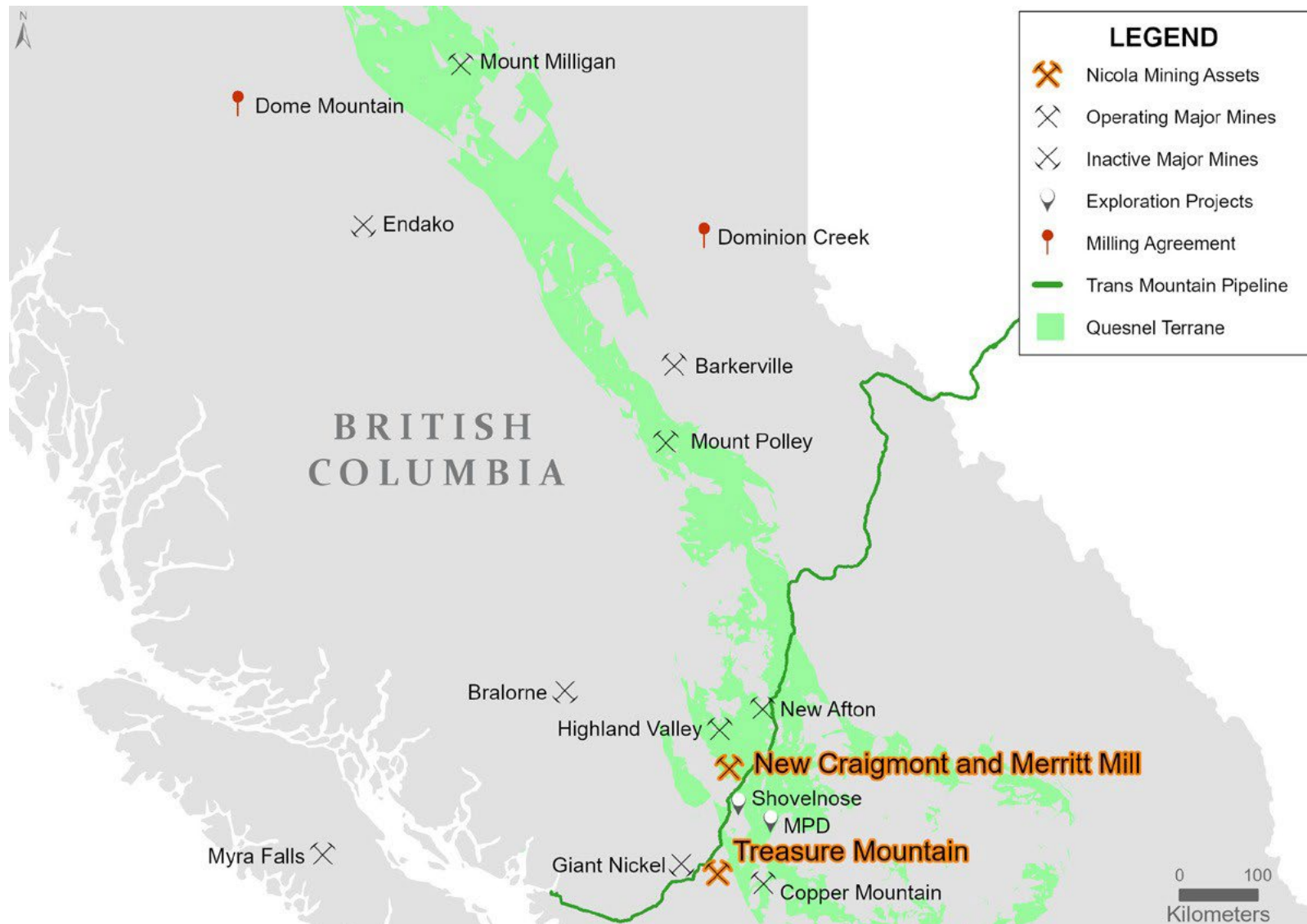
DOMINION CREEK PROPERTY

- **Executed Definitive Agreement to acquire a 50% ownership and 75% economic stake in Dominion Creek Project¹**
- Initial grab samples (23) averaged 61.3 g /t Au and 173.7 g /t Ag¹ Follow on
- representative sample average 62.1 g /t Au and 320 g /t Ag²

¹See the Company's news release dated September 23, 2020, which is filed under the Company's profile on SEDAR at www.sedarplus.ca

² See the Company's news release dated October 14, 2020, which is filed under the Company's profile on SEDAR at www.sedarplus.ca

LOCATION LOCATION LOCATION

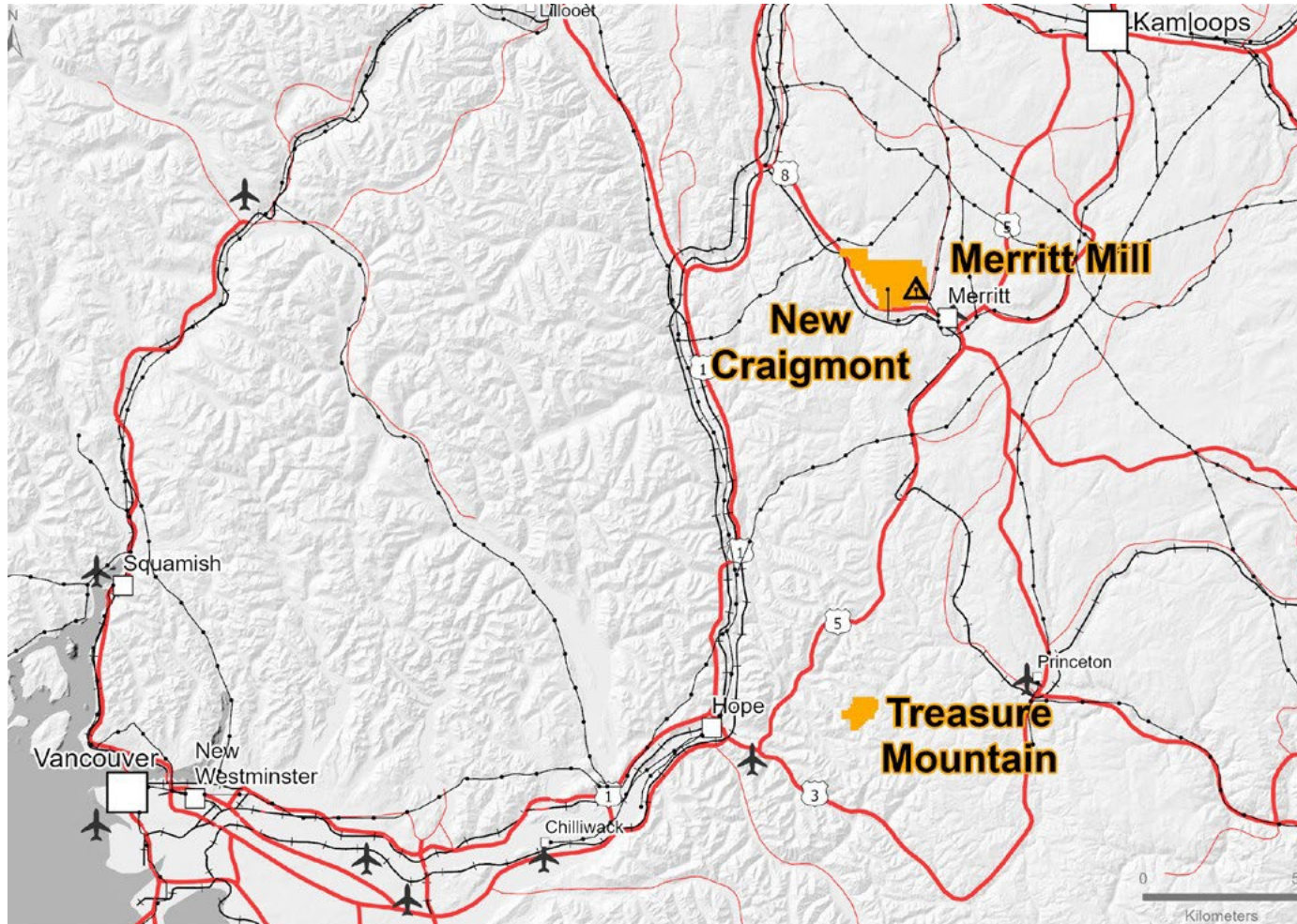


Right jurisdiction:

- Major producing mines
- Significant major projects
- New exploration projects

NEW CRAIGMONT COPPER

(TRANSPORT AND POWER INFRASTRUCTURE)



Excellent Infrastructure:

- Connected to Highway 8
- Connected to Power grid (BC Hydro)
- Water permits in place for mining
- Near major cities

MERRITT MILL SITE

The Merritt Mill is the only facility permitted to process gold and silver from sources throughout the province of British Columbia



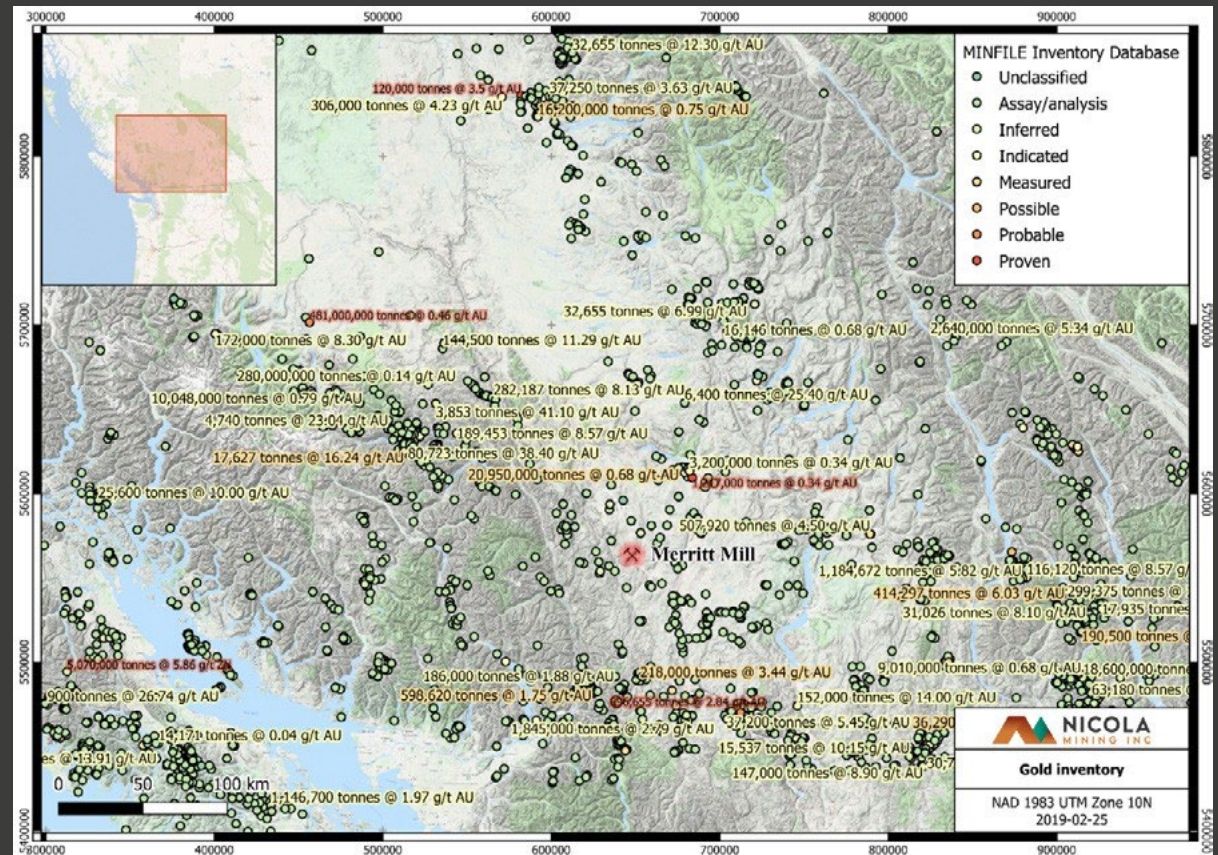
MERRITT MILL SITE

Gold Inventory Proximal to Permitted Merritt Mill

The Merritt Mill benefits from BC's high regulatory requirements that imply multi-year approval processes and high CAPEX costs for mill and infrastructure construction

Unlike other projects Nicola owns, the Merritt Mill site is free-hold and is zoned as an industrial site

The Gold Inventory Proximal map is not to imply that the Company will be able to benefit from the various projects noted or that such projects will have any relationship with the Company



Data source: MINFILE Inventory Database. Accessed: 2019-02-25

MERRITT MILL FACILITY / SITE

Fully permitted M-68 **200 tpd** mill + tailings storage facility situated within Nicola's **New Craigmont** property

Highway access and connected to power grid

Over **C\$30M** invested since 2011

Fully-lined tailings facility

Modern grinding, crushing and flotation circuits

Land purchased and held freehold by Nicola

Profit share agreements in place with high-grade miners

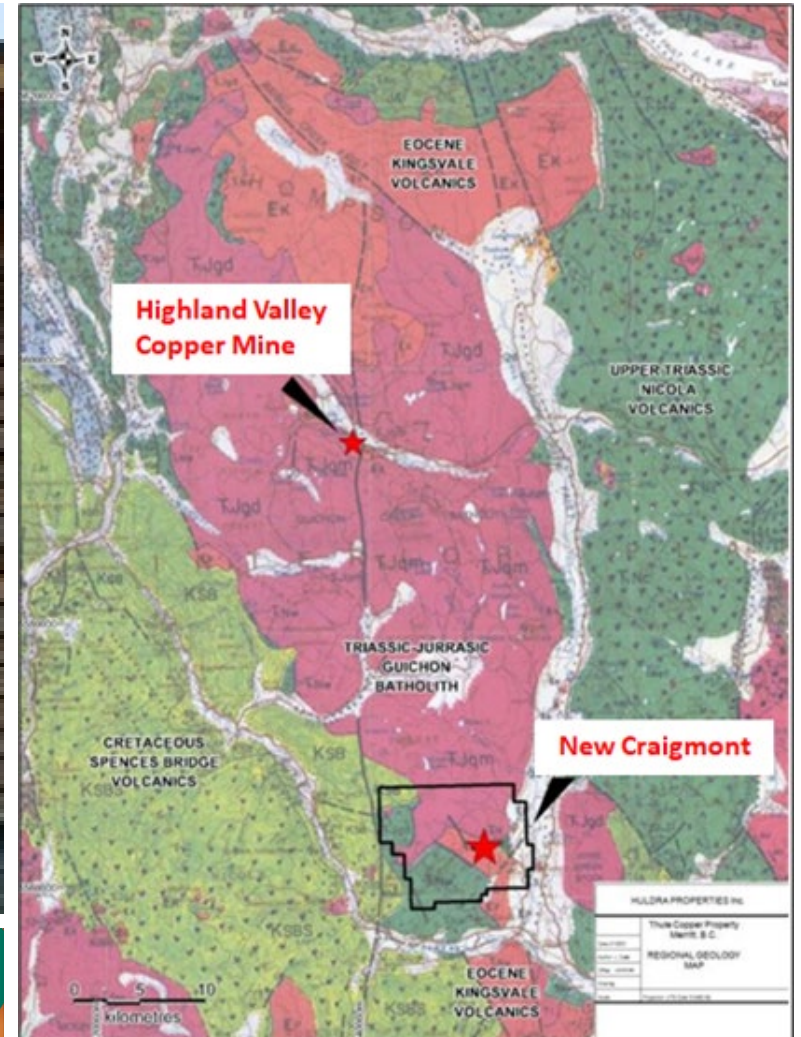
Produced gold and silver concentrate in 2021¹ and gold concentrate in 2023²



**OPERATIONAL CASH FLOW PROVIDES ONGOING
CORPORATE STABILITY AND MITIGATES
CONTINUOUS DILUTION**

¹See the Company's news release dated [August 31, 2021](#) that is filed under the Company's profile on SEDAR at www.sedarplus.ca

²See the Company's news release dated [January 30, 2023](#)



NEW CRAIGMONT PROJECT

NEW CRAIGMONT COPPER

(OVERVIEW)

Nicola is very excited about the characteristics and potential of New Craigmont

The site has excellent infrastructure:

- Road right to site
- Adjacent to major highway (BC Highway 8 and Coquihalla)
- Connected to power (BC Hydro grid connected for mill)

The right land package:

- Holds mine and mill permit (Permit M-68)
- 10,913 ha of 100% ownership of mineral claim tenure
- 2023 drilling exploration (awaiting assays) indicative of porphyry environment

In the right rocks:

- Historically, the mine produced ~890 million pounds of copper
- Shares the regional geologic environment with TECK's Highland Valley Copper District, one of North America's largest copper producing districts

ON NOVEMBER 19, 2015, NICOLA ACQUIRED ALL OUTSTANDING SHARES OF THE CRAIGMONT PROJECT TO BECOME ITS SOLE OWNER¹

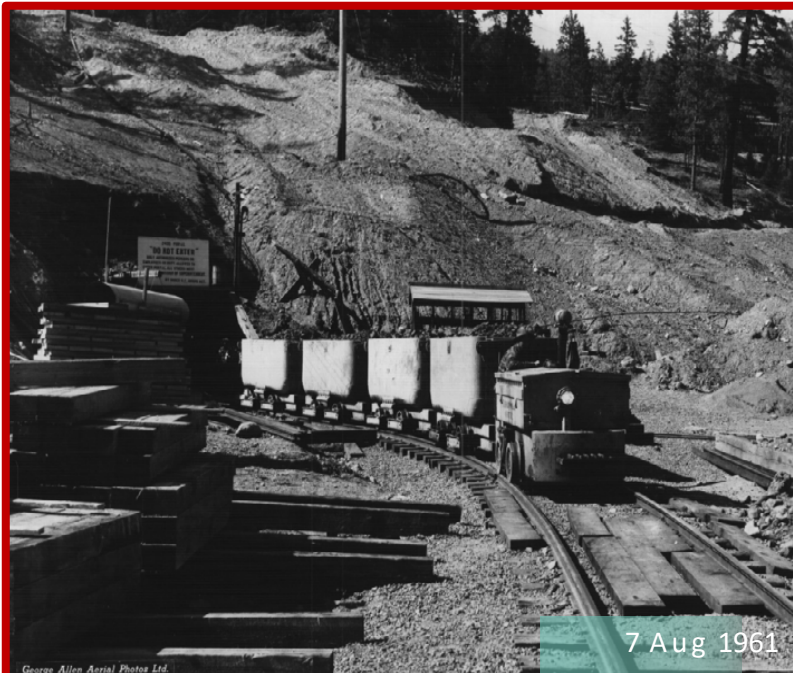


¹See the Company's news release dated [November 15, 2015](#)

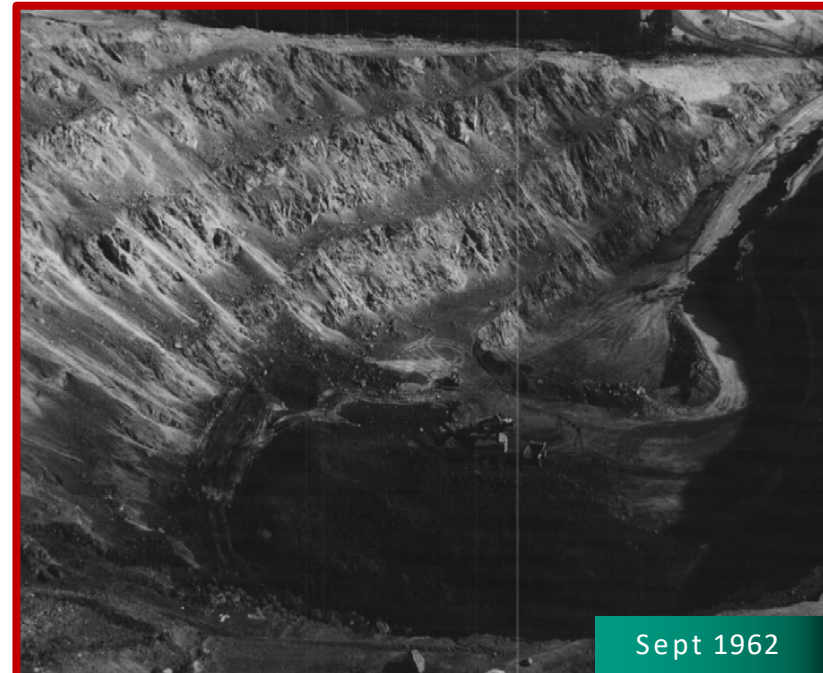
NEW CRAIGMONT COPPER

(PROLIFIC HISTORY)

New Craigmont is 100% owned by Nicola Mining, located in southern British Columbia. Both open pit and underground mining was used to extract copper and magnetite from 1958-1982. Mining ceased due to copper price of ~\$0.60/lb.



- ❑ 1961-1982, Craigmont Mine produced 34Mt @ 1.3% Cu, both from underground and open pit mining operations
- ❑ Historic cut-off grade of 0.7% Cu
- ❑ Body No. 3 remains in situ



- ❑ 1993-2014, Magnetite produced from magnetite by re-processing of Craigmont Mine tailings Canada's leading producer of high-grade magnetite

NEW CRAIGMONT COPPER

(ADVANCING EXPLORATION FOCUS)



HISTORIC EXPLORATION INSIGHTS

Focused on targeting limy* units for additional skarn (strata-bound) that were viewed by exploration team as “non-porphyry” relate. Geophysical methods struggled with thick overburden and Kingsvale Group. Largely unsuccessful in adding new resources. Suppressed copper prices caused the eventual closure of the Craigmont Mine.



CURRENT EXPLORATION INSIGHTS

Compared to copper skarns worldwide, the historic production grade and tonnage of Craigmont suggests it is like that of Cu porphyry-related skarns than non-porphyry related skarns. Additional skarn mineralization was obscured to historic geophysical techniques by thick overburden. Copper mineralization is not controlled by lithology but is related with alteration. Land package currently held is larger than that held by Craigmont Mines.

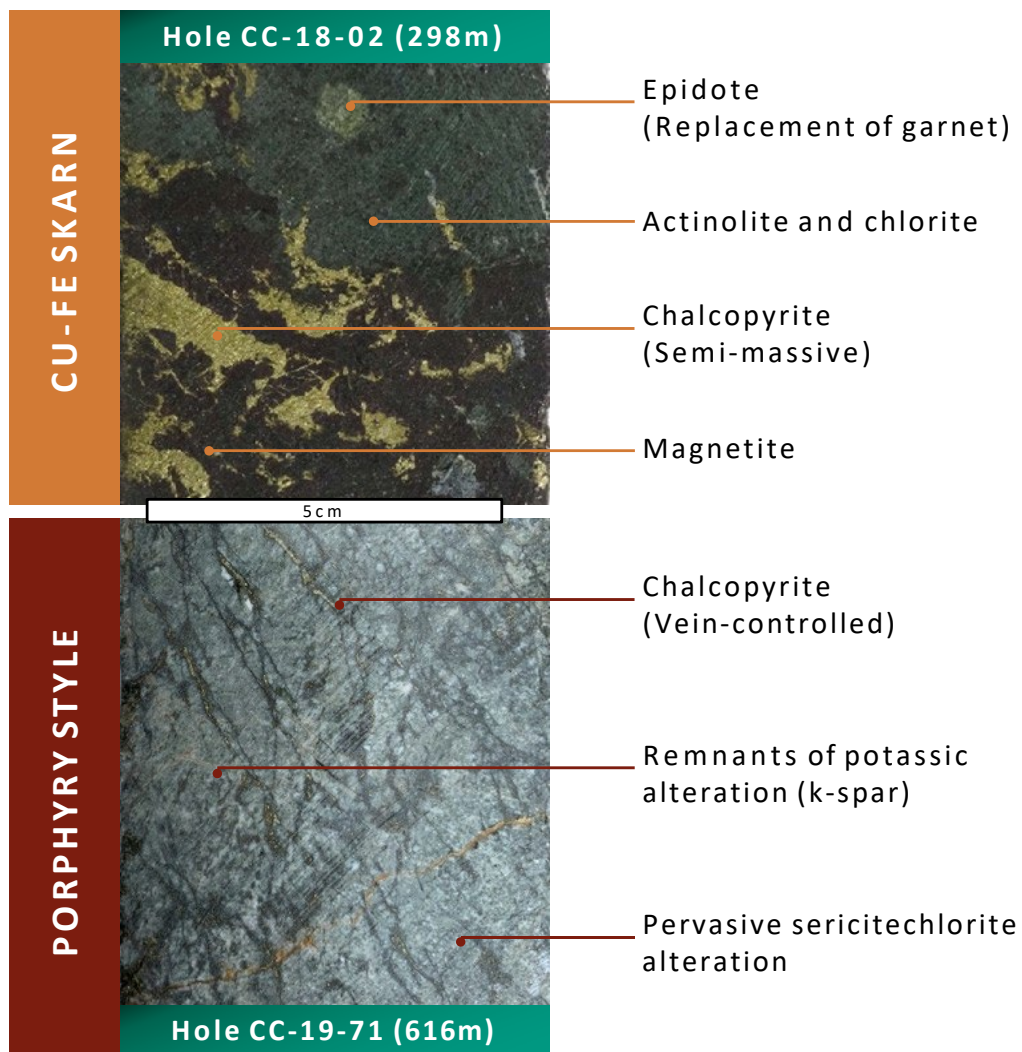
The combination of ownership consolidation (Nov. 2015) and receipt of the MYAB Permit (Nov. 2022) allows Nicola to conduct extensive exploration on never-before-drilled high priority targets.



* Limy units are rocks containing significant proportions of carbonate minerals such as limestones

NEW CRAIGMONT COPPER

(RECENT DRILL RESULTS)



RECENT DRILLING HIGHLIGHTS

DDH-THU-002: 85.6m @ 1.11% Cu

● September 7, 2016 news release (SEDAR Oct. 4, 2016)

S-100: 116.7m @ 0.54% Cu (re-sampling)

● January 23, 2017 news release (SEDAR Apr. 7, 2017)

NC-2018-03: 100.6m @ 1.3% Cu

● April 2, 2018 news release (SEDAR Apr. 2, 2018)

NC-2018-01: 71.4m @ 0.6% Cu

● February 28, 2018 news release (SEDAR Feb. 28, 2018)

CC-18-02: 73.6m @ 1.05 % Cu

● Sept. 25, 2018 news release (SEDAR Sept. 25, 2018)

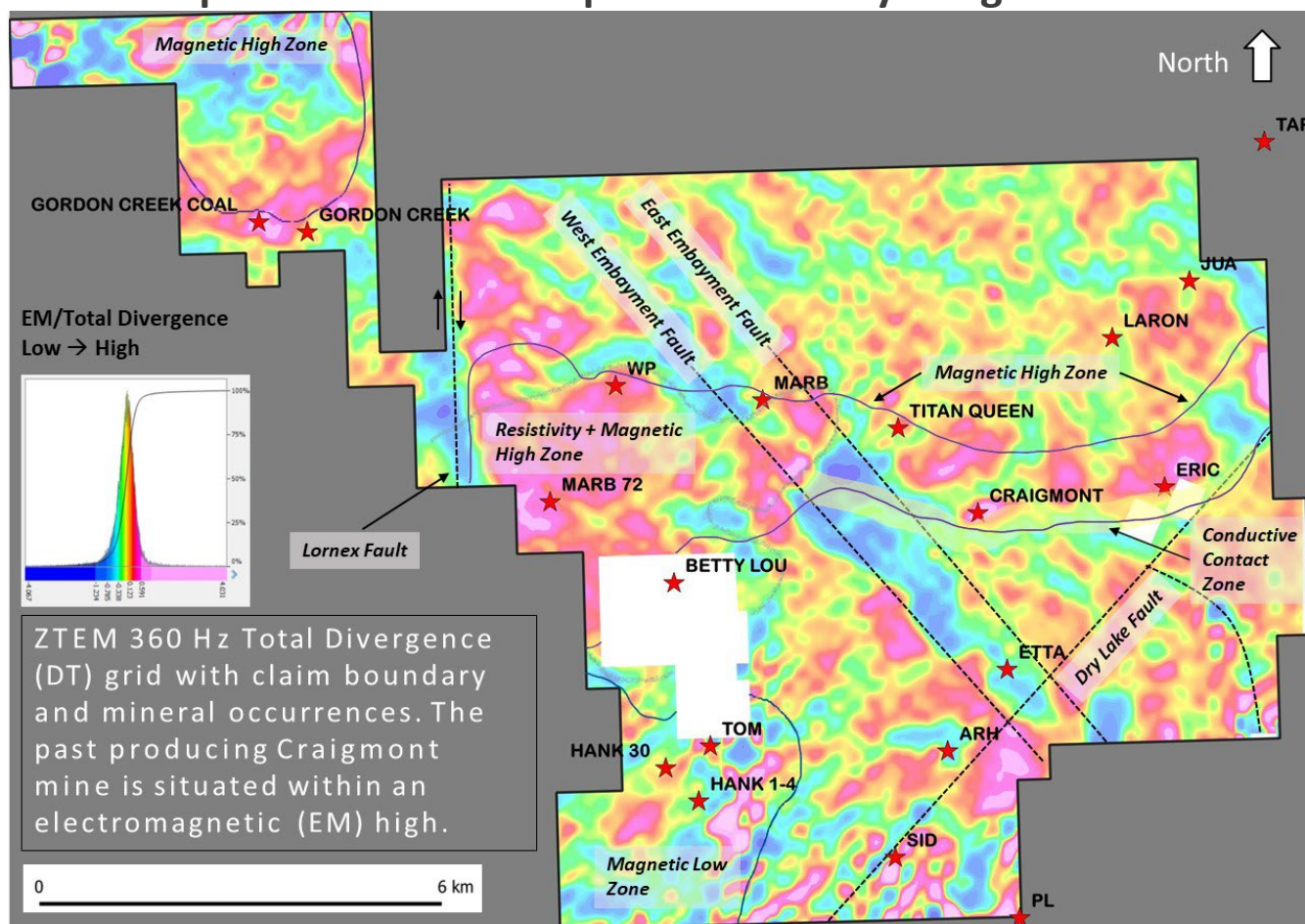
CC-19-72: 34.0m @ 0.40% CuEq and 44.0m @ 0.56% CuEq

● July 24, 2019 news release (SEDAR Jul. 24, 2019)

NEW CRAIGMONT COPPER

(ZTEM RESULTS)

The [2022 Exploration Program](#), which included a ZTEM Survey, successfully combined several exploration techniques to clarify targets over the entire New Craigmont Property¹



[2022: ZTEM Survey Highlights²](#)

- 1,029 line-kilometre survey completed across a 184 sq km block
- Two large and prominent (>3x5 km and >3x10 km) NW-SE and WSW-ENE elongated, intrusion-like magnetic high bodies defined in the northwestern and east-central parts of the block.
- Large (>6 km x 6 km) magnetic low in the SW corner of the claim block.
- Prominent north-south conductive contact on the western margin of the claim block corresponding with the Lornex Fault.
- 6 x 3 km oval-shaped resistivity high feature that coincides with the western part of the 3 x 10 km magnetic high.

2023 is poised to be an exciting exploration program that will encumber the Property's key targets

¹See the Company's exploration plans for 2022 <https://nicolamining.com/exploration-updates-for-new-craigmont-and-treasure-mountain-projects-and-operational-update-for-merritt-mill/>

²See the Company's September 13, 2022 news release <https://nicolamining.com/nicola-mining-provides-exploration-update-including-results-from-recently-completed-ztem-survey/>

NEW CRAIGMONT COPPER

(2023 Highlights)

Never-before observed molybdenite coinciding with chalcopyrite was observed in multiple locations within the Guichon diorite



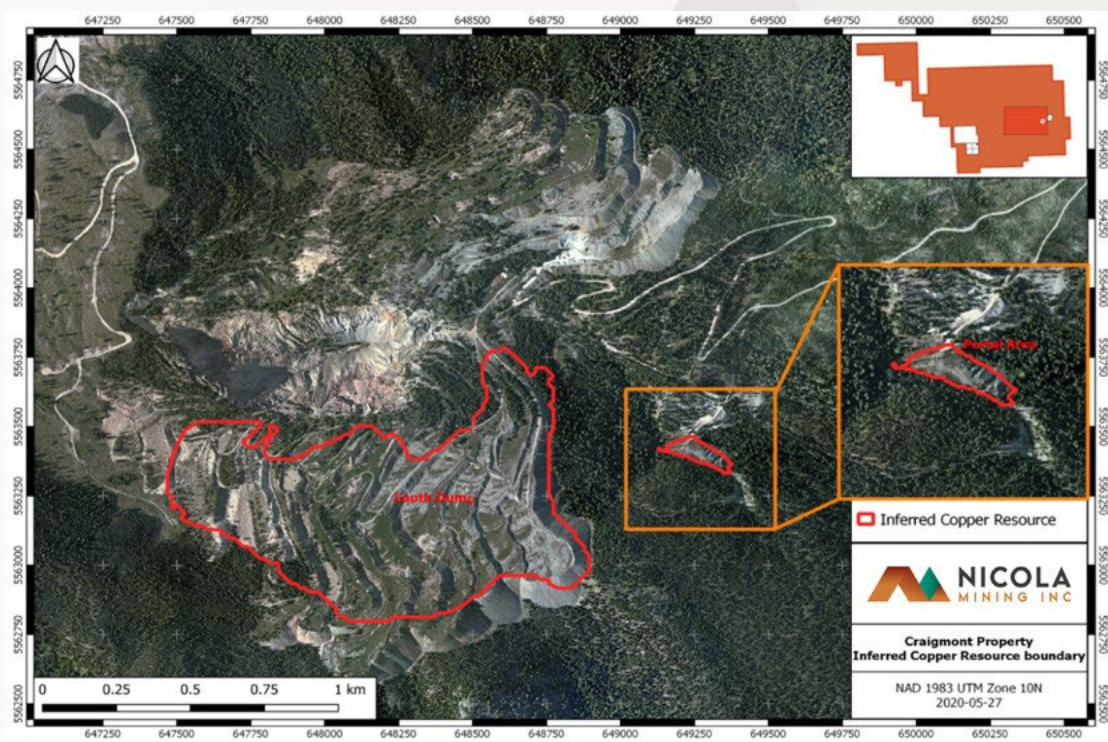
The significance of molybdenite within K-feldspar alteration is under examination with the University of British Columbia



NEW CRAIGMONT COPPER

(NI 43-101 Inferred Resource)

A Technical Report was prepared in accordance with National Instrument 43-101- Standards of Disclosure for Mineral Projects (“NI 43-101”) supporting the Inferred Copper Resource for the Southern Dump and 3060 Portal Dump



The Company conducted testing via the X-Ray Transmission (XRT) sorting¹

Testing included understanding a potential economic contribution of the magnetite and ability to upgrade Cu at the source of the waste dumps prior to transportation

During 2024, the Company will conduct additional testing with the intention of increasing both resource and grade

Southern Dump		Portal Area		Inferred Mineral Resource	
Cu	Tonnes	Tonnes	Cu	Tonnes	Cu
(1000's)	(%)	(1000's)	(%)	(1000's)	(%)
18 465	0.13	204	0.23	18 669	0.13

¹TOMRA Sorting Mining is owned by Norwegian company TOMRA Systems ASA, which is listed on the Oslo Stock Exchange. Founded in 1972, TOMRA Systems ASA has a turnover around €750m and employs over 3,500 people. For more information on TOMRA Sorting Mining, visit www.tomra.com/mining.

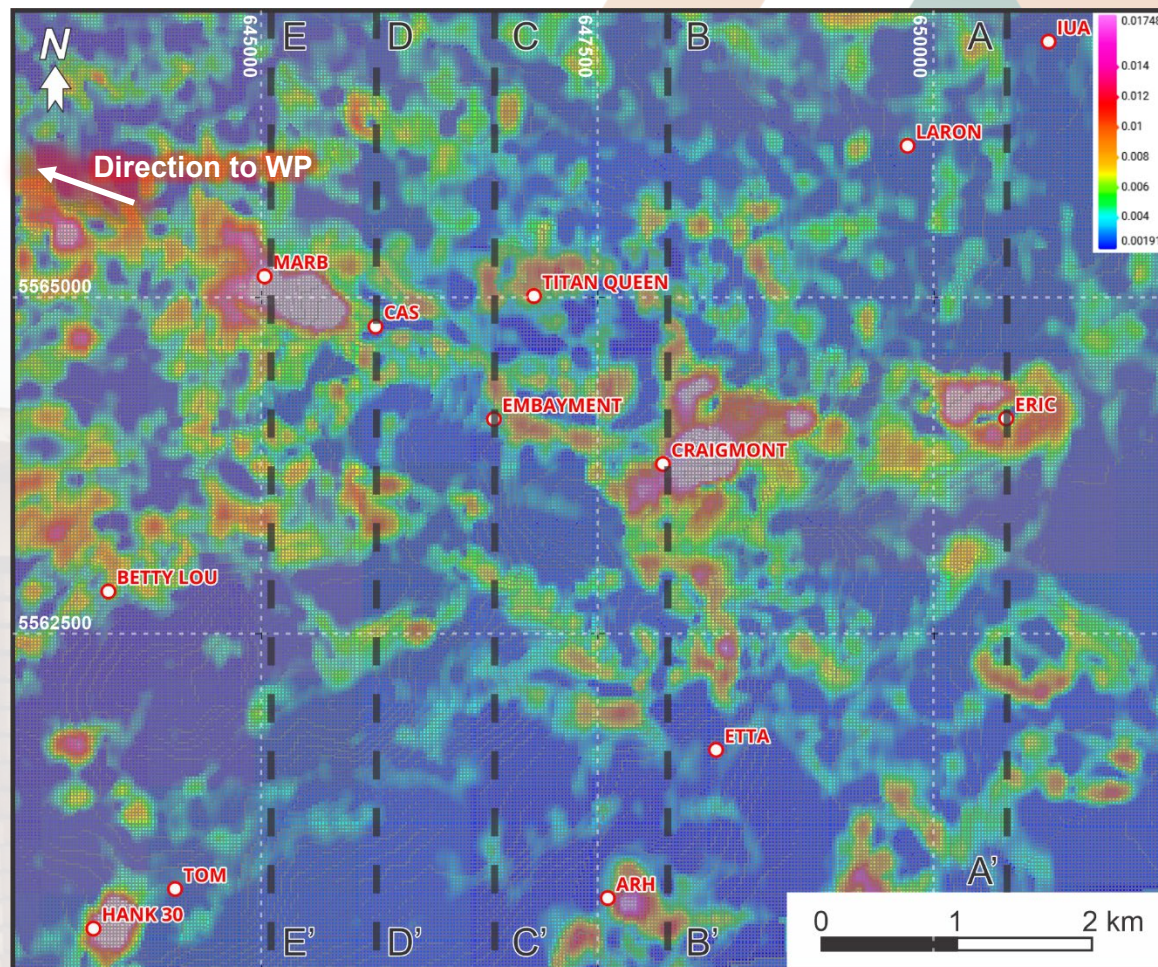
NEW CRAIGMONT COPPER

(CLEAR ANOMALY TREND)

AEROMAGNETIC ANOMALIES

There appears to be an EW striking magnetic anomaly trend that includes known mineralization found in the Embayment, Craigmont, and Eric zones. However, the MARB-CAS Zone remains largely unexplored and lacks drill data.

The Craigmont anomaly is the host of the historic mine, while the Eric Zone hosts high grade mineralization, but on smaller scale. The Company has successfully drilled the Embayment Zone, with multiple intercepts grading greater than 1% copper.



MAG-MVI MODEL SURFACE VIEW

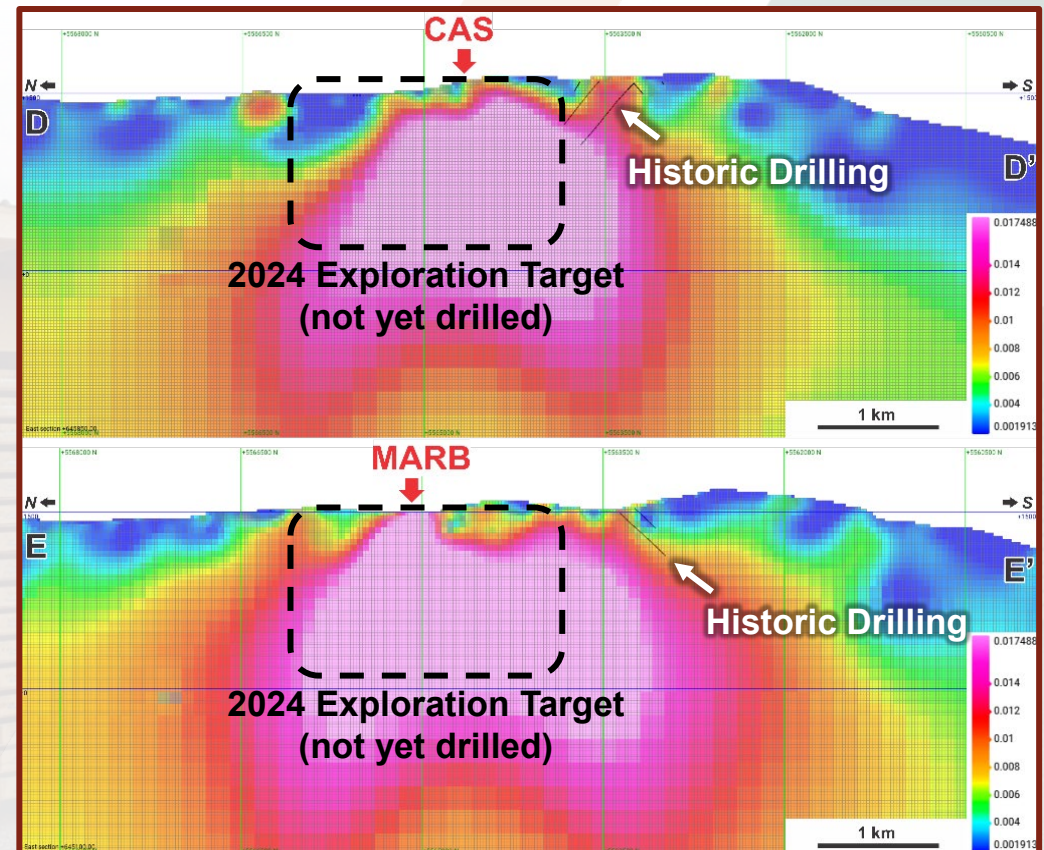
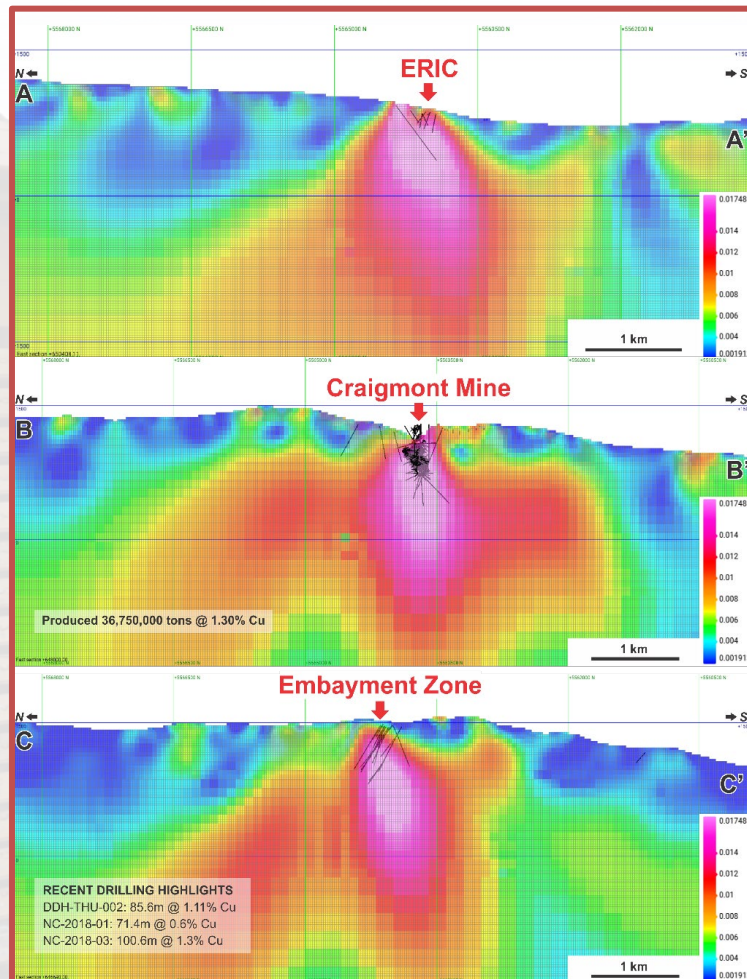
New-discovered mineralized outcrop at CAS.

NEW CRAIGMONT COPPER

(MATCHING OF OUTCROPPING AND ANOMALIES)

AEROMAGNETIC ANOMALIES

Aeromagnetic MVI cross-sections illustrating proven mineralization at Eric (A-A), Craigmont (B-B') and Embayment (C-C') corresponding with high magnetic anomalies and observed mineralization on surface at CAS (D-D') and MARB (E-E') also corresponding with high magnetic anomalies.



MAG-MVI 3D MODEL

TREASURE MOUNTAIN PROJECT

MYAB Exploration Permit
Filed February 1, 2024



TREASURE MOUNTAIN SILVER

(SOUTHERN BC)



TREASURE MOUNTAIN SILVER

(MINE STATUS)

The Company has the option to reopen and mine Level 1 Stope 2



TOTAL VEIN INFERRED RESOURCE ABOVE LEVEL 1(1622m ELEVATION) ¹							
Cut-off (Ag oz/t)	Tonnes > Cut-off (tonnes)	Grade > Cut-off			Contained metal		
		Ag (oz/t)	Pb (%)	Zn (%)	Ozs Ag	Lbs Pb	Lbs Zn
5.00	35,000	35.75	5.25	5.98	1,380,000	4,050,000	4,610,000
10.00	31,000	39.14	5.52	6.42	1,340,000	3,780,000	4,390,000
15.00	28,000	41.99	5.75	6.91	1,300,000	3,550,000	4,260,000
20.00	23,000	47.34	6.32	7.87	1,200,000	3,200,000	3,990,000
25.00	20,000	51.06	6.68	8.15	1,130,000	2,940,000	3,590,000

- 2012 – 2013: completed a 10,000 tonne bulk sample permit on Level 1, but Stope 2 remains in situ
- The Company continues to review opportunities; including M&A, joint ventures and reopening the Treasure Mountain.
- Permit M-239 allows the Company to mine up to 60,000 tonnes per year

¹Grade numbers sourced from the technical report entitled "Technical Report, Project Update Treasure Mountain Property Tulameen River Area, BC, Canada" dated June 7, 2012, prepared by Erik A. Ostensoe, P. Geo., Gary H. Giroux, M.A.Sc., P. Eng. and Jim Cuttle, P. Geo., a copy of which is filed under the Company's profile on SEDAR at www.sedarplus.ca. Please refer to Table 19: Total Vein Indicated Resource- Above 1,622m Elevation of the Technical Report. Grade numbers assume a 10 oz/t Ag cut-off.

TREASURE MOUNTAIN SILVER

(BROWNFIELD EXPLORATION)

The true value of Treasure Mountain is not the mine itself but the exploration upside of the entire property. Exploration has provided very exciting results.

MYAB Exploration Permit
Filed February 1, 2024

MB Zone (Northern Side of Mountain): The MB Zone is located approximately 1.5 km from the Treasure Mountain mine. Though not yet drilled, the MB Zone has provided positive soil sample results, summarized below, which correspond to the geomagnetic survey and merit further exploration.

2010 Soil Sample Program Results¹:

- **Sample 63959:** 0.15 g/t Au, 2880 g/t Ag, 0.30% Cu, 0.67% Pb, 1.22% Zn from a 12.5 cm chip sample of reddish oxide on black argillite.
- **Sample 63961:** 0.34 g/t Au, 2250 g/t Ag, 0.43% Cu, 0.54% Pb, 0.96% Zn from a 12.5 cm chip sample of reddish altered argillite.
- **Sample 63974:** 0.81 g/t Au, 9221 g/t Ag, 1.02% Cu, 1.14% Pb, 1.03% Zn from a composite sample of reddish oxide material.

2013 Soil Sample Program Results²:

- **Sample MB-01:** 0.79 g/t Au, 7270 g/t Ag, 0.81% Cu, 1.56% Pb, 1.23% Zn, 0.76% As, 0.60% Sb from a 0.06m chip sample of reddish oxide clay.
- **Sample MB-02 (field duplicate):** 0.59 g/t Au, 3730 g/t Ag, 0.57% Cu, 1.32% Pb, 1.11% Zn, 1.10% As, 0.39% Sb from a 0.06m chip sample of reddish oxide material.

¹See the Company's news release dated August 25, 2010, which is filed under the Company's profile on SEDAR at www.sedarplus.ca

²See the Company's news release dated October 7, 2013, which is filed under the Company's profile on SEDAR at www.sedarplus.ca

TREASURE MOUNTAIN SILVER

(RECENT EXPLORATION HIGHLIGHTS)

Exceptions grades discovered on the back side of the mine

Encouraging results during the 2019 Exploration Program were the catalyst for the expanded 2020 Exploration Program on the MB Zone

2019 Grab Sample Program Results¹:

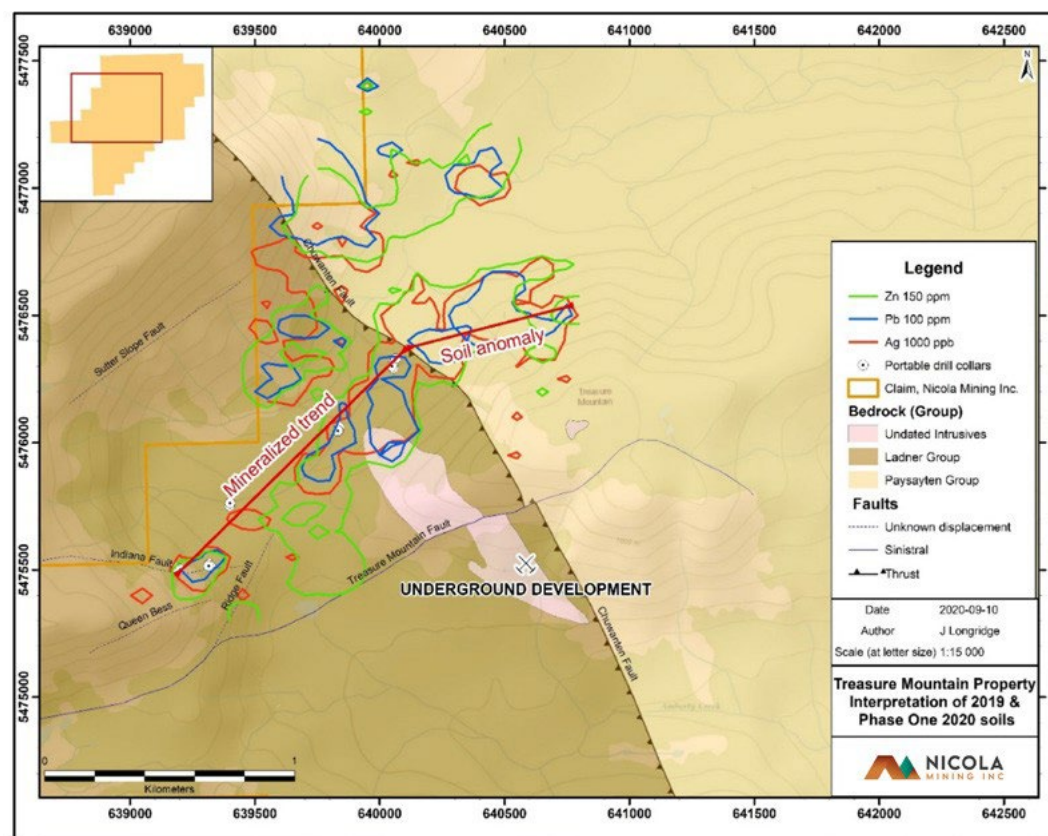
- **Sample 2100152:** 813 grams Ag and 0.518 grams Au per tonne and 19% zinc and 4.66% copper
- **Sample 2100151:** 105 grams Ag and 1.18% copper

2020 Exploration Program Results²:

- **Phase 1 Soil Sampling:** 304 samples
- **Phase 2 Soil Sampling:** 168 samples

Sample 2100207 was taken from the Exposed Vein³

- 1300 g/t Ag (45.86 ounces per tonne Ag)
2.59 g / Au 1.16% Cu, 27.4% Pb and 27.2% Zn



¹See the Company's news release dated February 21, 2020 which is filed under the Company's profile on SEDAR at www.sedarplus.ca

²See the Company's news release dated August 24, 2020 which is filed under the Company's profile on SEDAR at www.sedarplus.ca

³See the Company's news release dated September 7, 2020 which is filed under the Company's profile on SEDAR at www.sedarplus.ca

NICOLA MINING INC.

(INVESTMENT CASE)

OPERATIONS

- Operational cash flow

NEW CRAIGMONT PROJECT

- Permitted Mine (M-68) with near-term start up potential
- Systematic exploration strategy over previously unexplored but known mineralized areas of New Craigmont
- Historic mine grades amongst the highest copper grades (approximately 34Mt grading 1.3% Cu) in North American mining history
 - Historic grades supported by recent high-grade intercepts
- 2024 drilling to target 3 key zones following IP Survey

MERRITT MILL

- Only milling facility permitted to process mill free from anywhere in the Province of British Columbia
- Perfectly located to facilitate high-grade gold and silver projects
- Company's cashflow allows Nicola to engage in accretive acquisitions, such as Dominion Creek

TREASURE MOUNTAIN

- Fully-permitted mine (M-239) that can be reopened
- Positive exploration results since 2016
- Standalone company-maker with significant exploration upside potential

MANAGEMENT / OFFICERS

Peter Espig | Chief Executive Officer / Director

Mr. Espig assumed the role of President and CEO on November 7, 2013, and guided the Company through its restructuring, which included entering the company into CCAA and successfully seeing its exit on November 21, 2014. He is experienced in the analysis of investment opportunities, raising capital, deal sourcing, financial structuring, and corporate turnaround. Mr. Espig has structured over US\$2.0 billion in private equity and pre-IPO investment transactions from the principal side and is a pioneer of SPACs, having completed over \$1.0 BN in transactions. Mr. Espig served as Vice-President of the Principal Finance and Securitization Group and Asia Special Situations Group for Goldman Sachs Japan. Prior to joining Goldman Sachs, Mr. Espig was Vice-President of Olympus Capital, a New York private equity firm, where he participated in corporate restructurings, investment analysis and financing negotiations for both domestic and international investments. In 1989, Mr. Espig received his B.A. from the University of British Columbia and later received his MBA from Columbia Business School, where he was a Chazen International Scholar.

Will Whitty | VP of Exploration

Mr. Whitty has over fifteen years of advanced-stage exploration experience working on a variety of porphyry copper +/- molybdenum deposits and copper skarns as well as Carlin-style gold and orogenic gold deposits. Mr. Whitty completed his B.Sc. degree in geology at Carleton University in Ottawa and his M.Sc. degree in geology with the Mineral Deposit Research Unit ("MDRU") at UBC in Vancouver. After graduating, he worked as a consultant for TetraTech EBA. He subsequently moved to Arizona where he worked for Freeport-McMoRan for nine years with the mine site exploration group where he provided geological services to most of the companies mines in the southwestern US. Before coming to Nicola, Mr. Whitty worked for Nevada Gold Mines, a Barrick-Newmont joint venture, at the Goldrush Mine, which is located within the Cortez district in northern Nevada. As Senior Geologist at the newly producing mine, he successfully anaged multi-million-dollar drill programs.

Kairan Liu | Senior Geologist

Kairan Liu is a seasoned geologist with a decade of experience in the field. He earned his PhD from the Colorado School of Mines, focusing on the geology and genesis of magmatic-hydrothermal systems, including skarns and porphyries. His academic journey also includes a BEng from China University of Geosciences and a BSc from the University of Waterloo. Before joining Nicola Mining Inc., Kairan has collaborated with notable organizations such as Silvercorp Metals Inc., Triumph Gold Corp., and Freeport-McMoRan. His contributions have been pivotal in advancing exploration projects across Canada, the USA, and Bolivia.

Sam Wong | Chief Financial Officer

Sam Wong is a Certified Public Accountant with more than 18 years of international experience in the mining and resource sector. He has held senior executive positions in publicly traded mining companies. Mr. Wong's expertise includes financial reporting, corporate risk management, corporate strategy and planning, and investment evaluation. Mr. Wong began his career at Deloitte LLP in Vancouver, where he provided

DIRECTORS

Frank Hogel | Chairman / Director

Mr. Hogel is an Asset Manager actively involved in the financial evaluation of companies and convertible debenture restructuring. He is on the advisory board of Concept Capital Management and has served as President and Chief Executive Officer of Peter Beck Performance Funds and Peter Beck and Partner Asset Management Company Limited since 2002. He has been actively involved in the mining sector for fifteen years.

Dr. Paul Johnston | P.Geol., Director

Dr. Johnston is a professional geoscientist with over 30 years of mining industry experience and currently serves as Vice President Exploration at Element 29 Resources. He has accumulated extensive international experience in early to advanced stage exploration for gold, copper, and zinc. Dr. Johnston began his career in the late 1980s as a mine geologist before joining Teck Resources, where he worked in a variety of international positions, including Regional Chief Geoscientist for South America. He holds a PhD from Queen's University and is a member of the Association of Professional Engineers and Geoscientists of British Columbia.

Malcolm Swallow | Director

Mr. Swallow has extensive experience in providing guidance to operating and developing mining companies and mines, including all aspects of precious and base metals and industrial minerals developments, mine and mill construction and operation, start-ups and re-starts of existing operations; project development from green field site to fully constructed mine, plus overhaul of existing operations and project evaluation. He has wide knowledge of construction and operation of underground and open pit operations, solid knowledge of mineral processing techniques, familiarity in overseas and remote developments in dual languages, permitting and environmental compliance and all other aspects of mine management and mining operational turn arounds, plus report writing, and financial evaluation, for both base and precious metals and industrial minerals opportunities.

Brent Omland | Director

Brent Omland has served as the Chief Financial Officer and as a Director of Ocean Partners Holdings Limited since 2013. In 2023, Mr. Omland was appointed to the role of co-CEO of Ocean Partners. Before joining Ocean Partners, Mr. Omland was the Chief Financial Officer for Ivernica Inc. and Enirgi Metals Group, companies focused on lead mining and secondary lead smelting in Australia. Mr. Omland also worked in finance roles for Teck Cominco. Mr. Omland is a graduate of the University of British Columbia (Commerce) and a Canadian Chartered Accountant with 20 years of experience in the mining, metals, and trading business. He also serves on the boards of Galantas Gold Corporation and Dore Copper Mining Corporation.



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