

## NICOLA MINING INC. A COMBINATION OF OPERATIONS AND EXPLORATION

Nicola Mining offers resource investors a compelling investment opportunity by providing a rare combination of blue-sky exploration with operational revenues. It is almost unheard of to find a cash-flowing explorer of any size let alone have a CEO who had a 20-year career with Goldman Sachs. Nicola's location in British Columbia's Quesnel Trough offers brand new exploration targets while cashflow helps fund exploration. This significantly lowers investment risk and reduces potential dilution. Cash flowing operations include a gold-silver mill that is eligible to receive 3rd party ore from across the province, a gravel pit, a rock quarry, a ready-mix concrete plant, and dust & soil reclamation. [Atrium Research](#) of Toronto, have an initial 100% upside target based on a recent price of \$0.30 CDN per share. Here is the report [Nicola Mining \(NIM:TSXV\) — Atrium Research](#)

### OPERATIONS:

- Bolster by positive operational cash flows.
  - 2025 expected to be a breakthrough year in revenues and operating profit.
  - BC-based gold and silver production.
  - Additional revenues streams from gravel pit, rock quarry and ready-mix cement plant.

### EXPLORATION:

- As highlighted in recent news, 2024 provided the largest and most successful drill campaign to date at our the [New Craigmont Project](#), a high-grade copper property adjacent to Highland Valley Copper, Canada's largest copper mine.
  - Results verify the MARB-Cas Zone as a potential porphyry source and 2024 provided long high-grade intercepts confirm economic potential.
  - 2025: Further explore Marb-Cas and explore key targets at depth for porphyry zones.
- The Company received a ten-year mine extension for its wholly owned [Treasure Mountain Silver Property](#) and has applied for a 5-year exploration permit for areas on the northern side of the mine.
  - 2025: Commence with IP and develop aggressive drill program. Conduct review of recommencing operations.

### ASSETS:

#### 1. New Craigmont Copper

New Craigmont Copper Project is the site of one of North America's highest grade major copper mines. There are two exploration objectives: extending the known skarn mineralization that was historically mined and vectoring for a (or several) porphyry copper system(s), which is believed to be the source of fluid responsible for the skarn mineralization. Geological setting, outcrop and drill core observations, as well as geophysical anomalies support the copper porphyry hypothesis. A collaborative study with the UBC is ongoing to investigate the presence of a porphyry system on the property. This short video explains the opportunity. [The New Craigmont Copper Project's Location](#)

#### 2. Merritt Mill

The fully permitted mill can process both gold and silver mill feed via gravity and flotation processes and is British Columbia's only site permitted to process material province wide. The 100% owned mill and tailings facility, located near Merritt, British Columbia It has signed Mining and Milling Profit Share Agreements with high grade gold projects.

#### 3. Treasure Mountain Silver Mine

Fully permitted high-grade silver mine located within the Similkameen Mining Division in British Columbia. Positioned 29 kilometers northeast of Hope, BC, this property is conveniently accessible via a 3-hour drive from Vancouver, BC and 90 minutes to the Merritt Mill.

#### 4. Dominion Creek Gold

Nicola owns a 75% economic interest in Dominion and is planning on commencing a bulk sample in 2025 that will be processed at its Merritt Mill.

**CASH FLOW .... CASH FLOW**

**LOCATION .... LOCATION**

**NICOLA GIVES INVESTORS CASH FLOW STABILITY IN PRECIOUS METAL PRODUCTION AND BASE METAL EXPLORATION UPSIDE. ALL OUR ASSETS IN GOLD, SILVER, AND COPPER ARE PERMITTED.**