



FOCUSED EXECUTION. PROVEN ASSETS. STRATEGIC GROWTH.

THE ONLY

Permitted third-party mill & tailings facility operating in British Columbia



Strong operational cashflow from Mill and Tailings facility, sand/gravel pit, rock quarry, and cement/concrete plant

Strong balance sheet minimizes shareholder dilution

Robust exploration upside of high-grade gold, silver, and copper projects

Projecting C\$ 50+ million estimated revenues over the next 12 months



OUR PLANS FOR 2025Q3 AND BEYOND

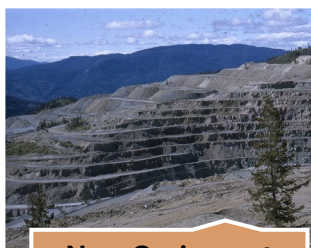
① Commence gold and silver production and copper exploration in June.

② Commence gold production at our Dominion Creek Gold Property under a bulk sample.

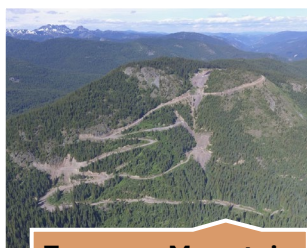
③ Publish copper and silver exploration results and reach production capacity.

④ Focus on increasing mill and tailings facility capacity. Continue examining M&A opportunities.

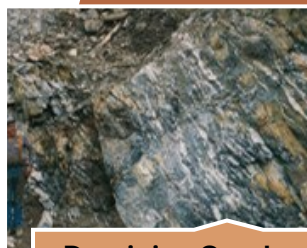
DIVERSIFIED ASSET PORTFOLIO



New Craigmont Copper Project



Treasure Mountain Silver Mine



Dominion Creek Gold Property



Sand/Gravel Pit & Rock Quarry

Mill and Tailings Facility

Merritt, British Columbia



Processing Capacity	200t / day (crushing, milling, flotation)
Operational Capacity	24 hours
Target Metals	Gold, Silver
Replacement Value	C\$ 60 million
Permit(s)	M-68

Dominion Creek Gold

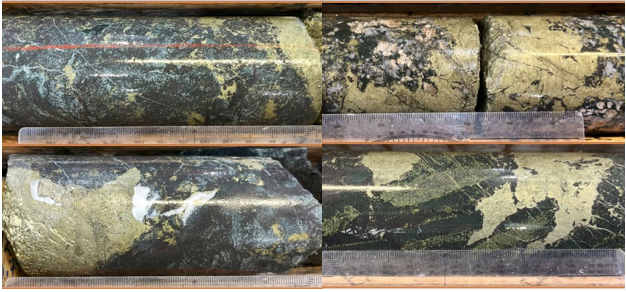
Wells, British Columbia



Development Stage	Commence production in 2025Q3
Size	10,000 tonne bulk sample
Ownership	75% Nicola Mining Inc. 25% High Range Exploration Ltd.
Commodity and mine type	Gold Surface
Permit(s)	MX-100000488
Replacement Value	N/A

New Craigmont Copper Project

Merritt, British Columbia



Development Stage	Early-stage exploration (ongoing)
Size	N/A
Ownership	100%
Commodity and mine type	Copper Historic surface and underground
Permit(s)	M-68, MX-4-697
Replacement Value	C\$ 60 million

Treasure Mountain Silver Mine

Hope, British Columbia



Development Stage	NI43-101 resource ¹ , exploration upside, potential to re-open mine
Size	Permitted to produce 60,000t / yr
Ownership	100%
Commodity and mine type	Silver, Lead, Zinc Underground (closed in 2012)
Permit(s)	M-239
Replacement Value	C\$ 40 million

Seasoned Board and Management

Peter Espig
Chief Executive Office & Director

Will Whitty
Vice President of Exploration

Sam Wong
Chief Financial Officer

Vicente García
Senior Geologist

Frank Hogel
Chairman & Director

Dr. Paul Johnston
Director

Malcolm Swallow
Director

Brent Omland
Director

Share Structure

Shares Outstanding 177 million

Institutionally Held % 55%

Market Cap C\$ 65 million

Share Price C\$ 0.37

Cash & Equivalents C\$ 4.5 million

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1. Ostensoe, E. A., Giroux, G. H. and Beaton, A. J., 2009, Technical Report, Resource Estimation, Mining and Reclamation Plan and Economic Evaluation, Treasure Mountain Property, Tulameen River Area, B. C., Canada, report prepared for Huldra Silver Inc., accessible on SEDAR

TSX.V: NIM | FSE: HLIA | OTCQB: HUSIF