



PROUDLY POWERING TOMORROW'S CRITICAL MINERALS TODAY.

THE ONLY

Permitted third-party mill & tailings facility operating in British Columbia



Reliable operational cashflow from Mill and Tailings facility ("M&T"), sand/gravel pit, rock quarry, and cement/concrete plant

Strong balance sheet minimizes shareholder dilution, managed by a **seasoned corporate team**.

Robust exploration upside of critical mineral projects

Projecting C\$ 50+ million estimated revenues over the next 12 months



LATEST UPDATE

July 1st, 2025: gold and silver concentrate production commences at the Merritt M&T.

July 11th, 2025

PLANS FOR 2025Q3 AND BEYOND

① maintain stable operations at our M&T facility, while seeking to expand capacity

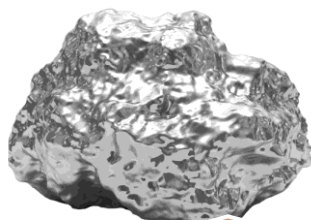
② Commence gold production at our Dominion Creek Gold Property under a bulk sample.

③ Publish copper and silver exploration results. Continue examining M&A opportunities.

DIVERSIFIED ASSET PORTFOLIO



Our M&T is located strategically



Treasure Mountain Silver Mine



Dominion Creek Gold Property



New Craigmont Copper Project

Mill and Tailings Facility

Merritt, British Columbia



Processing Capacity	200t / day (full-processing cycle)
Operational Capacity	24 hours
Target Metals	Gold, Silver, and others
Replacement Value	C\$ 60 million
Permit(s)	M-68

New Craigmont Copper

Merritt, British Columbia



Development Stage	Early-stage exploration (ongoing)
Size	N/A
Ownership	100%
Commodity	High-grade copper
Mine Type	Historic surface and underground
Permit(s)	M-68, MX-4-697
Replacement Value	C\$ 60 million

Dominion Creek Gold

Wells, British Columbia



Development Stage	Commence production in 2025Q3
Size	10,000 tonne bulk sample
Ownership	75%; 25% High Range Exploration Ltd.
Commodity	High-grade gold
Mine Type	Surface
Permit(s)	MX-100000488
Replacement Value	N/A

Treasure Mountain Silver

Hope, British Columbia



Development Stage	NI43-101 resource ¹ , exploration upside, potential to re-open mine
Size	Permitted to produce 60,000t / yr
Ownership	100%
Commodity	Silver, Lead, Zinc
Mine Type	Underground (closed in 2012)
Permit(s)	M-239
Replacement Value	C\$ 40 million

Board and Management

Peter Espig
Chief Executive Office & Director

Will Whitty
Vice President of Exploration

Sam Wong
Chief Financial Officer

Vicente García
Senior Geologist

Frank Hogel
Chairman & Director

Dr. Paul Johnston
Director

Malcolm Swallow
Director

Brent Omland
Director

Share Structure

Shares Outstanding	177 million
Institutionally Held %	55%
Market Cap	C\$ 111 million
Share Price	C\$ 0.63
Cash & Equivalents	C\$ 4.5 million

For Business Development and IR Inquiries:

Call Bill Cawker: +1 (604) 649-0080

Or Email: info@nicolamining.com

1. Ostensoe, E. A., Giroux, G. H. and Beaton, A. J., 2009, Technical Report, Resource Estimation, Mining and Reclamation Plan and Economic Evaluation, Treasure Mountain Property, Tulameen River Area, B. C., Canada, report prepared for Huldra Silver Inc., accessible on SEDAR

TSX.V: NIM | FSE: HLIA | OTCQB: HUSIF